


















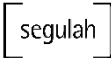








































Handelsbanken Corporate Finance credentials

February 2024





























Selected Handelsbanken Corporate Finance transactions

 <p>Handelsbanken Finland <i>Asset transfer of Handelsbanken Finland SME, private & insurance</i> EUR 4,100m Financial Advisor Pending Finland</p>	 <p><i>Rights issue</i> SEK 1,250m <i>Joint Global Coordinators and Joint Bookrunner</i> Pending Sweden</p>	 <p><i>Rights issue</i> SEK 300m Sole financial advisor Pending Sweden</p>	 <p><i>Sale of Release Finans to Nordiska</i> Financial advisor Pending Sweden</p>	 <p><i>Acquisition of minority position in Viaplay</i> Financial advisor February 2024 Sweden / Czech Republic</p>	 <p><i>Sale of First Cargo Sweden to BHS Logistics</i> Sole financial advisor January 2024 Sweden / Denmark</p>	 <p><i>Rights issue</i> SEK 1,250m <i>Joint Global Coordinator and Financial Advisor</i> December 2023 Sweden</p>
 <p><i>Rights issue</i> SEK 1,750m <i>Joint Global Coordinator and Joint Bookrunner</i> November 2023 Sweden</p>	 <p><i>Public offer for Bergs Timber by Norvik</i> SEK 1.5bn Financial Advisor October 2023 Sweden</p>	 <p><i>Sale of Minority Stake of Silva Green Fuel to Starkraft</i> Sole Financial Advisor October 2023 Sweden - Norway</p>	 <p><i>Acquisition of Thunestvedt by Bravida</i> Financial Advisor October 2023 Norway</p>	 <p><i>Sale of EWGroup to Alder</i> Sole Financial Advisor September 2023 Sweden</p>	 <p><i>Sale of Dollarstore to Tokmanni</i> EUR 350m Sole Financial Advisor August 2023 Sweden</p>	 <p><i>Rights issue</i> SEK 10bn <i>Joint Global Coordinator and Financial Advisor</i> June 2023 Sweden</p>
 <p><i>Merger between ACQ Bure and Yubico</i> USD 800m Financial Advisor April 2023 Sweden</p>	 <p><i>Rights issue</i> SEK 2,500m <i>Joint Global Coordinator and Joint Bookrunner</i> March 2023 Sweden</p>	 <p><i>Rights issue</i> SEK 14bn Financial Advisor March 2023 Sweden</p>	 <p><i>Asset transfer of Handelsbanken Denmark to Jyske Bank</i> SEK 102.3bn Financial Advisor December 2022 Denmark</p>	 <p><i>Acquisition of Tractel</i> EUR 500m Financial Advisor November 2022 Sweden - France</p>	 <p><i>Acquisition of Tre E Elteknik and Elarkitektur by Levinsgruppen</i> Financial Advisor October 2022 Sweden</p>	 <p><i>Acquisition of Sphinx Tools</i> Sole Financial Advisor August 2022 Sweden - Switzerland</p>
 <p><i>Public offer for Cary Group by CVC Funds and Nordic Capital</i> SEK 12.2bn Financial Advisor August 2022 Sweden</p>	 <p><i>Sale of Olab to BDX</i> Sole Financial Advisor June 2022 Sweden</p>	 <p><i>Acquisition of NVBS by Ratos</i> SEK 1,066m Financial Advisor May 2022 Sweden</p>	 <p><i>Acquisition of minority stake in Eurocater</i> Financial Advisor February 2022 Denmark</p>	 <p><i>Sale of property by Handelsbanken Fastigheter to Wallenstam</i> SEK 1,125m Sole Financial Advisor February 2022 Sweden</p>	 <p><i>Acquisition of 46% of Stenvalvet by Kyrkans Pension and Stiftelsen för Strategisk Forskning</i> Financial Advisor January 2022 Sweden</p>	 <p><i>Public offer for Amasten by SBB</i> SEK 17.4bn Financial Advisor January 2022 Sweden</p>



















Selected Handelsbanken Corporate Finance transactions

 Public offer for ICA Gruppen by ICA-handlarnas Förbund and AMF SEK 49.4bn Financial Advisor January 2022 Sweden	 Sale of Bilmetro to Scania Sverige and Din Bil Financial Advisor January 2022 Sweden	 IPO SEK 862m Joint Bookrunner December 2021 Sweden	 Sale of Frigoscandia to Mutares Sole Financial Advisor December 2021 Germany-Sweden	 Acquisition of Inteligent by Sinch USD 1,140m Sole Financial Advisor December 2021 Sweden-USA	 Acquisition of MessageMedia by Sinch USD 1,300m Sole Financial Advisor November 2021 Sweden-Australia	 Public offer for Kungsleden by Castellum SEK 26,085m Financial Advisor November 2021 Sweden
 Acquisition of MessengerPeople by Sinch EUR 48m Sole Financial Advisor November 2021 Sweden-Germany	 Sale of Bergans to Sport Holding Financial Advisor October 2021 Norway	 Dividend-in-kind SEK 8.7bn Sole Financial Advisor October 2021 Sweden	 Sale of Handelsbanken Card Acquiring to Worldline SEK 2.0bn Sole Financial Advisor October 2021 France-Sweden	 Placing EUR 77m Joint Bookrunner September 2021 Finland	 IPO SEK 1,082m Joint Bookrunner July 2021 Sweden	 Placing EUR 20m Sole Lead Manager and Bookrunner June 2021 Finland
 Public offer for Klöver by Corem Property Group SEK 19,780m Financial Advisor June 2021 Sweden	 Public offer for RSA GBP 7.2bn Sole Financial Advisor to Tryghedsgruppen June 2021 Denmark-UK	 Sale of LloydsApotek to CEPD Sole Financial Advisor May 2021 Netherlands-Sweden	 IPO SEK 1,000m Joint Bookrunner May 2021 Sweden	 Directed share issue SEK 9,400m Joint Bookrunner May 2021 Sweden	 Public mandatory offer for Offentliga hus by SBB SEK 9,692m Financial Advisor May 2021 Sweden	 Convertible bond issue SEK 1,800m Joint Lead Manager and Joint Bookrunner March 2021 Sweden
 IPO SEK 454m Sole Global Coordinator and Bookrunner March 2021 Sweden	 Sale of 39.7% stake in Grönlittsgruppen to United Camping Sole Financial Advisor March 2021 Sweden	 Acquisition of Wavy by Sinch SEK 1,187m Sole Financial Advisor February 2021 Sweden-Brazil	 Sale of Hospital Supply to J2L SEK 150m Sole Financial Advisor December 2020 Sweden	 Placing SEK 4,700m Joint Bookrunner December 2020 Sweden	 Directed share issue SEK 3,300m Joint Bookrunner December 2020 Sweden	 Rights issue SEK 1,700m Joint Global Coordinator and Joint Bookrunner December 2020 Sweden




























Selected Handelsbanken Corporate Finance transactions

 <p>Acquisition of SAP Digital Interconnect by Sinch EUR 225m Sole Financial Advisor November 2020 Sweden-USA</p>	 <p>Accelerated bookbuilding EUR 70m Joint Bookrunner November 2020 Finland</p>	 <p>Public mandatory offer for Momentum Group by Nordstjernan SEK 2.9bn Financial Advisor November 2020 Sweden</p>	 <p>Public mandatory offer for IES by Paradigm Capital SEK 3.1bn Financial Advisor November 2020 Sweden</p>	 <p>Acquisition of ACL Mobile by Sinch SEK 655m Sole Financial Advisor October 2020 Sweden-India</p>	 <p>IPO SEK 828m Lead Manager September 2020 Sweden</p>	 <p>Acquisition of Martinsons by Holmen SEK 1.0bn Sole Financial Advisor July 2020 Sweden</p>
 <p>Directed share issue SEK 700m Joint Bookrunner June 2020 Sweden</p>	 <p>Rights issue SEK 1,750m Joint Bookrunner June 2020 Sweden</p>	 <p>Public offer for Data Respons by AKKA Technologies NOK 3.7bn Financial Advisor May 2020 Norway-Belgium</p>	 <p>Private placement in Doktor.se SEK 482m Financial Advisor May 2020 Sweden</p>	 <p>Public offer for Swedol by Momentum Group Financial Advisor April 2020 Sweden</p>	 <p>Directed share issue SEK 1,500m Joint Bookrunner March 2020 Sweden</p>	 <p>Acquisition of PSM International SEK 230m Financial Advisor February 2020 Sweden-China</p>
 <p>Investment in Doktor24 SEK 150m (equity value) Sole Financial Advisor January 2020 Sweden</p>	 <p>Acquisition of GSV temporary space division by Procuritas Financial Advisor November 2019 Denmark</p>	 <p>Public offer for Hemfosa by SBB SEK 46.6bn Financial Advisor November 2019 Sweden</p>	 <p>Public offer for Hembla by Vonovia SEK 33.5bn Financial Advisor November 2019 Sweden-Germany</p>	 <p>Directed share issue SEK 3,049m Joint Bookrunner November 2019 Sweden</p>	 <p>Sale of HDR to NEP Group Financial Advisor November 2019 USA-Sweden</p>	 <p>Acquisition of Urbanium AS by Bonava NOK 608m Financial Advisor October 2019 Sweden-Norway</p>
 <p>Acquisition of TWW by Sinch SEK 439m Sole Financial Advisor October 2019 Sweden-Brazil</p>	 <p>Acquisition of myElefant by Sinch EUR 18.5m Sole Financial Advisor October 2019 Sweden-France</p>	 <p>Public offer for Ramirent EUR 1,400m Financial Advisor July 2019 France-Finland</p>	 <p>Merger of Amasten and Urbano SEK 2.8bn Sole Financial Advisor July 2019 Sweden</p>	 <p>Directed share issue SEK 36m Sole Lead Manager and Bookrunner June 2019 Sweden</p>	 <p>IPO SEK 1,501m Global Coordinator and Joint Bookrunner June 2019 Sweden</p>	 <p>Directed share issue SEK 44m Sole Lead Manager and Bookrunner June 2019 Sweden</p>

Selected Handelsbanken Corporate Finance transactions

 <p>Divestment of IC Logistics to Scan Global Logistics Sole Financial Advisor June 2019 Denmark</p>	<p>FAGERHULT</p> <p>Rights issue SEK 2,213m Sole Financial Advisor May 2019 Sweden</p>	 <p>Rights issue SEK 2,777m Financial Advisor April 2019 Sweden</p>	<p>SSAB</p> <p>Acquisition of Sanistål's steel distribution business by Tibnor SEK 630m Financial Advisor April 2019 Sweden-Denmark</p>	 <p>Divestment of Ramirent's Danish equipment rental business EUR 33m Sole Financial Advisor March 2019 Denmark</p>	<p>FAGERHULT</p> <p>Acquisition of iGuzzini by Fagerhult EUR 385m Financial Advisor March 2019 Sweden-Italy</p>	 <p>Placing in AF SEK 305m Financial Advisor March 2019 Sweden</p>
 <p>Rights issue SEK 501m Sole Financial Advisor February 2019 Sweden</p>	<p>CCS[®] Healthcare</p> <p>Sale of skincare brands to Trimb Healthcare Sole Financial Advisor January 2019 Sweden</p>	 <p>Divestment of Saint Tropez to DK Company Sole Financial Advisor January 2019 Denmark</p>	 <p>Public offer for Pöyry EUR 611m Financial Advisor December 2018 Sweden-Finland</p>	 <p>Public offer for Stendörren by EQT SEK 7,631m Fairness opinion December 2018 Sweden</p>	<p>DAY BIRGER ET MIKKELSEN</p> <p>Carve out of accessory label DAY ET from DAY Birger et Mikkelsen Financial Advisor December 2018 Denmark</p>	 <p>Acquisition of Francis Flower Financial Advisor December 2018 Sweden-United Kingdom</p>
 <p>Directed share issue SEK 197.5m Sole Lead Manager and Bookrunner November 2018 Sweden</p>	<p>HIPER</p> <p>Sale of Hiper to TDC Group Financial Advisor November 2018 Denmark</p>	<p>INDUSTRI VÄRDEN</p> <p>Divestment of shareholding in ICA GRUPPEN SEK 1.7bn Sole Financial Advisor November 2018 Sweden</p>	<p>APOTEK ICA</p> <p>Joint Venture between Min Doktor and Apotek Hjärtat (ICA Gruppen) SEK 1.3bn Financial Advisor November 2018 Sweden</p>	 <p>IPO SEK 3,179m Co-lead Manager June 2018 Sweden / Iceland</p>	 <p>Public offer for Victoria Park by Vonovia SEK 9.6bn Financial Advisor May 2018 Sweden</p>	 <p>Public offer for Victoria Park by Starwood SEK 8.6bn Fairness Opinion April 2018 Sweden</p>
 <p>Acquisition of Unwire Communication by CLX DKK 148m Sole Financial Advisor March 2018 Sweden-Denmark</p>	<p>HARVIA</p> <p>IPO EUR 59m Joint Bookrunner March 2018 Finland</p>	 <p>Sale of Apoteksgruppen i Sverige Holding AB by the Kingdom of Sweden SEK 1.7bn Sole Financial Advisor February 2018 Sweden</p>	 <p>Public mandatory offer for Tobin Properties by Klövern SEK 402m Financial Advisor February 2018 Sweden</p>	 <p>Sale of Elite Miljö by Kivi-Tex DKK 220m Financial Advisor February 2018 Denmark-Sweden</p>	 <p>Directed share issue SEK 1,480m Joint Bookrunner December 2017 Sweden</p>	<p>BERGMAN & BEVING</p> <p>Spin-off and Listing of momentumgroup SEK 2.1bn Sole Financial Advisor June 2017 Sweden</p>

Selected Handelsbanken Corporate Finance transactions

 SCA <i>Care of Life</i> Spin-off and Listing of  essity SEK 175bn <i>Financial Advisor</i> June 2017 Sweden	 TRIANON IPO SEK 575m <i>Global Coordinator and Joint Bookrunner</i> June 2017 Sweden	 CLX Directed share issue SEK 488m <i>Sole Lead Manager and Sole Bookrunner</i> May 2017 Sweden	 TRESU Group Acquisition of Tresu by Altor <i>Financial Advisor</i> May 2017 Denmark	Roblon Acquisition of Neptco FOC by Roblon <i>Sole Financial Advisor</i> April 2017 Denmark	Roblon Sale of Roblon Lighting by Roblon <i>Sole Financial Advisor</i> April 2017 Denmark	 ALIMAK GROUP Rights Issue for Alimak Group SEK 791m <i>Sole Financial Advisor</i> April 2017 Sweden
 SEMVAC COMPLETE THE PERFECT JOURNEY Sale of Semvac to Wabtec Corp <i>Financial Advisor</i> April 2017 Denmark-USA	 Cloetta Acquisition of Candyking by Cloetta <i>Financial Advisor</i> April 2017 Sweden	 bravida Acquisition of Oras by Bravida <i>Financial Advisor</i> April 2017 Sweden-Norway	 Mips IPO SEK 656m <i>Joint Global Coordinator</i> March 2017 Sweden	 INCUS investor Sale of Scana Propulsion by Incus Investor ASA <i>Advisor</i> March 2017 Norway	 DE FORENEDE DAMPVASKERIER AS Acquisition of Textilia by De Forenede Dampvaskerier <i>Financial Advisor</i> February 2017 Denmark-Sweden	 ICA Sale of ICA Eiendom Norge AS by ICA Gruppen <i>Financial Advisor</i> February 2017 Norway
 UNION Reliable solutions by dedicated people Sale of Union Engineering by Capidea <i>Financial Advisor</i> January 2017 Denmark	 edgeware IPO SEK 451m <i>Joint Bookrunner</i> December 2016 Sweden	 D.C. CARNEGIE & CO. Public offer for D. Carnegie SEK 5.4bn <i>Fairness opinion</i> December 2016 Sweden-USA	 GE Aviation Public offer for Arcam by GE Aviation SEK 5.9bn <i>Transaction Advisor</i> November 2016 USA-Sweden	 NIBE Rights Issue for NIBE SEK 3.0bn <i>Financial Advisor</i> November 2016 Sweden	 CFR hospitaler Sale of CFR Hospitaler to Capio <i>Financial Advisor</i> November 2016 Denmark-Sweden	 Gabriel Acquisition of Screen Solutions Ltd. by Gabriel Holding <i>Sole Financial Advisor</i> November 2016 Denmark
 SKANSKA Sale of Skanska Installation by Skanska SEK 225m <i>Sole Financial Advisor</i> October 2016 Sweden	 probi comes for a good life Rights Issue for Probi SEK 602m <i>Sole Financial Advisor</i> October 2016 Sweden	 Engelska Skolan IPO SEK 599m <i>Joint Global Coordinator</i> September 2016 Sweden	 INDUSTRI VÄRDEN Accelerated bookbuilding process <i>Bookrunner</i> August 2016 Sweden	 Cellab Validation Solutions Sale of Ellab A/S to IK Investment Partners <i>Sole Financial Advisor</i> August 2016 Denmark	 Mylan Public offer for Meda by Mylan SEK 84bn <i>Joint Lead Manager</i> August 2016 USA-Sweden	 Land & Leisure A/S Public offer for Land & Leisure A/S by Axel Springer <i>Sole Financial advisor</i> July 2016 Denmark