

AGENDA

Annual General Meeting of Svenska Handelsbanken 16 March 2016

1. Opening of the meeting.
2. Election of the chairman of the meeting.
3. Establishment and approval of the list of voters.
4. Approval of the agenda.
5. Election of two persons to countersign the minutes.
6. Determining whether the meeting has been duly called.
7. A presentation of the annual accounts and auditors' report, as well as the consolidated annual accounts and the auditors' report for the Group, for 2015. In connection with this:
 - a presentation of the past year's work by the Board and its committees
 - a speech by the Group Chief Executive, and any questions from shareholders to the Board and management of the Bank
 - a presentation of audit work during 2015
8. Resolutions concerning adoption of the income statement and the balance sheet, as well as the consolidated income statement and consolidated balance sheet.
9. Resolution on the allocation of the Bank's profits in accordance with the adopted balance sheet and also concerning the record day.
10. Resolution on release from liability for the members of the Board and the Group Chief Executive for the period referred to in the financial reports.
11. The Board's proposal for authorisation for the Board to resolve on acquisition and divestment of shares in the Bank.
12. The Board's proposal for acquisition of shares in the Bank for the Bank's trading book pursuant to Chapter 7, Section 6 of the Swedish Securities Market Act.
13. The Board's proposal regarding authorisation for the Board to resolve on issuance of convertibles.
14. Determining the number of members of the Board to be appointed by the meeting.
15. Determining the number of auditors to be appointed by the meeting.
16. Deciding fees for Board members and auditors.
17. Election of the Board members.
 - i. Jon-Fredrik Baksaas (re-election, proposed by the nomination committee)
 - ii. Pär Boman (re-election, proposed by the nomination committee)
 - iii. Tommy Bylund (re-election, proposed by the nomination committee)
 - iv. Ole Johansson (re-election, proposed by the nomination committee)
 - v. Lise Kaae (re-election, proposed by the nomination committee)
 - vi. Fredrik Lundberg (re-election, proposed by the nomination committee)
 - vii. Bente Rathe (re-election, proposed by the nomination committee)
 - viii. Charlotte Skog (re-election, proposed by the nomination committee)
 - ix. Frank Vang-Jensen (re-election, proposed by the nomination committee)
 - x. Karin Apelman (new election, proposed by the nomination committee)
 - xi. Kerstin Hessius (new election, proposed by the nomination committee)
18. Election of the Chairman of the Board.

19. Election of auditors.
20. The Board's proposal concerning guidelines for remuneration to executive officers.
21. The Board's proposal concerning the appointment of auditors in foundations without own management.
22. Closing of the meeting.