

CERTIFICATION REGARDING CORRESPONDENT ACCOUNTS FOR FOREIGN BANKS

[OMB CONTROL NUMBER 1506-0043]

The information contained in this Certification is sought pursuant to Sections 5318(j) and 5318(k) of Title 31 of the United State Code, as added by sections 313 and 319(b) of the USA PATRIOT Act of 2001 (Public Law 107-56).

This Certification should be completed by any **foreign bank** that maintains a **correspondent account** with any U.S. bank or broker-dealer in securities (a **covered financial institution** as defined in 31 CFR 1010.605(e)). An entity that is not a foreign bank is not required to complete this Certification.

A **foreign bank** is a bank organized under foreign law and located outside of the United States (see definition at 31 CFR 1010.100(u)). A **bank** includes offices, branches, and agencies of commercial banks or trust companies, private banks, national banks, thrift institutions, credit unions, and other organizations chartered under banking laws and supervised by banking supervisors of any state (see definition at 31 CFR 1010.100(d)).¹

A **correspondent account** for a foreign bank is any account to receive deposits from, make payments or other disbursements on behalf of a foreign bank, or handle other financial transactions related to the foreign bank.

Special instructions for foreign branches of U.S. banks: A branch or office of a U.S. bank outside the United State is a foreign bank. Such a branch or office is not required to complete this Certification with respect to Correspondent Accounts with U.S. branches and offices of the same U.S. bank.

Special instructions for covering multiple branches on a single Certification: A foreign bank may complete one Certification for its branches and offices outside the United States. The Certification must list all of the branches and offices that are covered and must include the information required in Part C for **each** branch or office that maintains a Correspondent Account with a Covered Financial Institution. Use attachment sheets as necessary.

A. The undersigned financial institution, Svenska Handelsbanken AB (publ) ("**Foreign Bank**") hereby certifies as follows:

¹ A "foreign bank" does not include any foreign central bank or monetary authority that functions as a central bank, or any international financial institution or regional development bank formed by treaty or international agreement.

B. Correspondent Accounts Covered by this Certification: Check one box.

- This Certification applies to **all** accounts established for Foreign Bank by Covered Financial Institutions.
- This Certification applies to Correspondent Accounts established by _____ (name of Covered Financial Institution(s)) for Foreign Bank.

C. Physical Presence/Regulated Affiliate Status: Check one box and complete the blanks.

- Foreign Banks maintains a **physical presence** in any country. That means:
- Foreign Bank has a place of business at the following street address: _____, where Foreign Bank employs one or more individuals on a full-time basis and maintains operating records related to its banking activities.
 - The above address is in _____ (insert country), where Foreign Bank is authorized to conduct banking activities.
 - Foreign Bank is subject to inspection by _____ (insert Banking Authority), the banking authority that licensed Foreign Bank to conduct banking activities.
- Foreign Bank does not have a physical presence in any country, but Foreign Bank is a **regulated affiliate**. That means:
- Foreign Bank is an affiliate of a depository institution, credit union, or a foreign bank that maintains a physical presence at the following street address: _____, where it employs one or more persons on a full-time basis and maintains operating records related to its banking activities.
 - The above address is in _____ (insert country), where the depository institution, credit union, or foreign bank is authorized to conduct banking activities.
 - Foreign Bank is subject to supervision by _____, (insert Banking Authority), the same banking authority that regulates the depository institution, credit union, or foreign bank.
- Foreign Bank does **not** have a physical presence in a country and is **not** a regulated affiliate.

D. Indirect Use of Correspondent Accounts: Check box to certify.

- No Correspondent Account maintained by a Covered Financial Institution may be used to indirectly provide banking services to certain foreign banks. Foreign Bank

hereby certifies that it does **not** use any Correspondent Account with a Covered Financial Institution to indirectly provide banking services to any foreign bank that does not maintain a physical presence in any country and that is not a regulated affiliate.

E. Ownership Information: Check box 1 or 2 below, if applicable.

1. **Form FR Y-7 is on file.** Foreign Bank has filed with the Federal Reserve Board a current Form FR Y-7 and has disclosed its ownership information on Item 4 of Form FR Y-7.
2. **Foreign Bank's shares are publicly traded.** Publicly traded means that the shares are traded on an exchange or an organized over-the-counter market that is regulated by a foreign securities authority as defined in section 3(a)(50) of the Securities Exchange Act of 1934 (15 U.S.C. 78c(a)(50)).

If **neither** box 1 or 2 of Part E is checked, complete Item 3 below, if applicable.

3. Foreign Bank has no **owner(s)** except as set forth below. For purposes of this Certification, **owner** means any person who, directly or indirectly, (a) owns, controls, or has power to vote 25 percent or more of any class of voting securities or other voting interests of Foreign Bank; or (b) controls in any manner the election of a majority of the directors (or individuals exercising similar functions) of Foreign Bank. For purposes of this Certification, (i) **person** means any individual, bank, corporation, partnership, limited liability company or any other legal entity; (ii) **voting securities or other voting interests** means securities or other interests that entitle the holder to vote for or select directors (or individuals exercising similar functions); and (iii) members of the same family ² shall be considered one **person**.

Name	Address

² The same family means parents, spouses, children, siblings, uncles, aunts, grandparents, grandchildren, first cousins, stepchildren, stepsiblings, parents-in-law and spouses of any of the foregoing. In determining the ownership interests of the same family, any voting interest of any family member shall be taken into account.

F. Process Agent: complete the following.

The following individual or entity: Svenska Handelsbanken AB (publ), New York Branch
is a resident of the United States at the following street address:
875 Third Avenue, 4th Floor, New York, NY 10022-7218, and
is authorized to accept service of legal process on behalf of Foreign Bank from the
Secretary of the Treasury or the Attorney General of the United States pursuant to
Section 5318(k) of title 31, United States Code.

G. General

Foreign Bank hereby agrees to notify in writing each Covered Financial Institution at
which it maintains any Correspondent Account of any change in facts or
circumstances reported in this Certification. Notification shall be given within 30
calendar days of such change.

Foreign Bank understands that each Covered Financial Institution at which it
maintains a Correspondent Account may provide a copy of this Certification to the
Secretary of the Treasury and the Attorney General of the United States. Foreign
Bank further understands that the statements contained in this Certification may be
transmitted to one or more departments or agencies of the United States of America
for the purpose of fulfilling such departments' and agencies' governmental functions.

I, Martin Wasteson, and I, Richard Johnson, (name of signatory), certify that I have read
and understand this Certification, that the statements made in this Certification are
complete and correct, and that I am authorized to execute this Certification on behalf
of Foreign Bank.

Svenska Handelsbanken AB (publ)
[Name of Foreign Bank]

[Signature]
Martin Wasteson
[Printed Name]
Chief General Counsel
[Title]

Svenska Handelsbanken AB (publ)

Signature
Richard Johnson
Printed name
Acting Head Handelsbanken International
Title

Executed on this 13 day of March, 2019.

Received and reviewed by:

Name: _____

Title: _____

For: _____
[Name of Covered Financial Institution]

Date: _____

[67 FR 60573, Sept. 26, 2002]

Attachment A

Svenska Handelsbanken AB (publ) and its branches that maintain a physical presence in a Country as of March 13, 2019.

The certification applies to Svenska Handelsbanken AB (publ), Kungsträdgårdsgatan 2, SE 106 70 Stockholm, Sweden, subject to supervision by Finansinspektionen (the Swedish Financial Supervisory Authority). It also applies to the branches listed below, with places of business at the indicated addresses.

Denmark

Havneholmen 29

1561 Copenhagen V

Denmark

Banking Authority: The Danish Financial Supervisory Authority

Finland

Itämerenkatu 11-13

00180 Helsinki

Finland

Banking Authority: Financial Supervisory Authority

The Netherlands

Kantoorgebouw Vesta

Herikerbergweg 181

1101 CN Amsterdam

The Netherlands

Banking Authority: De Nederlandsche Bank NV

Norway

Tjuvholmen Allé 11

Postboks 1342 Vika

NO-0113 Oslo

Norway

Banking Authority: The Financial Supervisory Authority of Norway

Estonia

Kentmanni str 6, 2nd floor

10 116 Tallinn

Estonia

Banking Authority: Bank of Estonia

Germany

Bleichstrasse 52

60313 Frankfurt am Main

Germany

Banking Authority: Bundesanstalt für Finanzdienstleistungsaufsicht

Hong Kong

1608 16F Sun Hung Kai Centre

30 Harbour Road, Wanchai

Hong Kong

Banking Authority: The Hong Kong Monetary Authority (HKMA)

Latvia

Cesu Street 31/9

4th floor

LV-1012 Riga

Latvia

Banking Authority: The Financial and Capital Market Commission (FCMC)

Lithuania

Gyneju St. 16

01109 Vilnius

Lithuania

Banking Authority: Bank of Lithuania

Luxembourg

'Le Dome'

15 rue Bender

L-1229

Luxembourg

Banking Authority: Commission de Surveillance du Secteur Financier

Poland

Wolaska 22

02-675 Warsaw

Poland

Banking Authority: Narodowy Bank Polski

Shanghai

Room 2005, Henderson

Metropolitan Building

No. 155 Tianjin Road

Huangpu District

Shanghai 200001

China

Banking Authority: The China Banking Regulatory Commission (CBRC)

Singapore

65 Chulia Street

#21-01/04 OCBC Centre Singapore 049513

Singapore

Banking Authority: Monetary Authority of Singapore

USA

875 Third Avenue

4th Floor

New York

NY 10022-7218

USA

Banking Authority: Federal Reserve (U.S. Central Bank)