

January 2026



















































Credentials

Handelsbanken Corporate Finance



Handelsbanken

Selected Handelsbanken Corporate Finance transactions

 VISCARIA <i>Rights Issue</i> SEK 850m 	Mining Financial Advisor <i>December 2025</i>	 INTEA. <i>Secondary placing</i> SEK 2.1bn 	Real Estate Joint Bookrunner <i>November 2025</i>	 SÖDRA <i>Sold to</i> INGKA 	Forest industry Sale of Södra's forest holdings in Latvia and Estonia to Ingka EUR 720m <i>Pending</i> <i>Self-side advisory</i>	 Q-LINEA <i>Rights Issue</i> SEK 312m 	Healthcare Financial Advisor <i>November 2025</i>	 VISCARIA <i>Directed Share Issue</i> SEK 800m 	Mining Joint Global Coordinator and Joint Bookrunner <i>October 2025</i>
 <i>Sold to</i>  ELEDA 	Railway maintenance Sale of Hurtigs Track Service to Eleda <i>September 2025</i> <i>Self-side advisory</i>	 REJLERS <i>Acquires</i>  Spring 	Management consulting Acquisition of a majority stake in Spring Advisor by Rejlers <i>September 2025</i> <i>Buy-side advisory</i>	 AB KARL HEDIN <i>Sold to</i>  VIDA 	Sawmill Sale of AB Karl Hedin Sågverk to Vida AB <i>September 2025</i> <i>Self-side advisory</i>	 AB KARL HEDIN <i>Sold to</i>  TOFTAN 	Forest industry Sale of Toftani Metsanduse OÜ, part of Karl Hedin Group, to OÜ Metsavennaskond <i>August 2025</i> <i>Self-side advisory</i>	 TOFTAN <i>Sold to</i>  COMBIWOOD GROUP 	Sawmill Sale of AS Toftan, part of Karl Hedin Group, to Combiwood Grupp OÜ <i>July 2025</i> <i>Self-side advisory</i>
 AB KARL HEDIN EMBALLAGE <i>Sold to</i>  	Packaging Sale of AB Karl Hedin Emballage to DTE Group <i>May 2025</i> <i>Self-side advisory</i>	 Setra <i>Sold to</i>  MELLANSKOG 	Wood industry Sale of Sveaskog's shares in Setra Group to Mellanskog <i>April 2025</i> <i>Self-side advisory</i>	 Handelsbanken Ecster <i>Sale of loan portfolios</i>  ROCKER 	Bank Sale of Finnish loan portfolios from Ecster to Rocker AB for EUR 120m <i>June 2025</i> <i>Self-side advisory</i>	 Dustin <i>Rights Issue</i> SEK 1.3bn 	Online IT partner Joint Global Coordinator and Joint Bookrunner <i>May 2025</i>	 INTEA. <i>Directed Share Issue</i> SEK 1,056m 	Real Estate Joint Bookrunner <i>May 2025</i>
 INTEA. <i>IPO</i> SEK 2,468m 	Real Estate Joint Global Coordinator and Joint Bookrunner <i>December 2024</i>	 KB Components <i>IPO</i> SEK 638m 	Polymer components Sole Global Coordinator and Joint Bookrunner <i>December 2024</i>	 Å ENERGI <i>Acquires</i>  Fredrikstad energi 	Energy Acquisition of Fredrikstad Energi by Å Energi <i>November 2024</i> <i>Buy-side advisory</i>	 euro Mining <i>Sold to</i>  Veidekke 	Loading & transport Sale of EuroMining to Veidekke for SEK 500m <i>October 2024</i> <i>Self-side advisory</i>	 EGETIS THERAPEUTICS <i>Directed Share Issue</i> SEK 300m 	Pharmaceutical company Joint Bookrunner <i>September 2024</i>






Selected Handelsbanken Corporate Finance transactions

 Pandox Directed Share Issue SEK 2,000m 	Real Estate Joint Bookrunner September 2024	 Handelsbanken Finland Asset transfer 	Bank Asset transfer of Handelsbanken Finland SME, private & insurance EUR 4,100m September 2024 Financial advisor	 MILlicom THE DIGITAL LIFESTYLE Public offer by Atlas Investissement 	Telecom Public offer for Millicom by Atlas Investissement for USD 8.9bn August 2024 Financial advisor	 DigitalRoute Sold to GRO CAPITAL 	Software – Data Management Sale of DigitalRoute to GRO Capital June 2024 Sell-side advisory	 GAJD arkitekter Sold to Semrén+Månsson 	Architecture Sale of Gajd Arkitekter to Semrén & Månsson April 2024 Sell-side advisory
 nobia Rights Issue SEK 1,262m 	Kitchen specialist Joint Global Coordinator and Joint Bookrunner April 2024	 Annehem Rights Issue SEK 300m 	Real Estate Financial advisor March 2024	 RELEASE FINANS Sold to nordiska. 	Financing & leasing Sale of Release Finans to Nordiska March 2024 Sell-side advisory	 PPF Group viaplay GROUP Recapitalisation of Viaplay 	Media Recapitalisation of Viaplay SEK 6bn February 2024 Financial advisor to PPF	 FIRST CARGO Sold to BHS LOGISTICS PASSION FOR SOLUTIONS - SINCE 1948 	Shipping & transport Sale of First Cargo Sweden to BHS Logistics January 2024 Sell-side advisory
 JohnMattson Rights Issue SEK 1,250m 	Real Estate Joint Global Coordinator and Financial advisor December 2023	 Dustin Rights Issue SEK 1,750m 	Online IT partner Joint Global Coordinator and Joint Bookrunner November 2023	 BERGS Public offer by NORVIK 	Industry Public offer for Bergs Timber by Norvik for SEK 1.5bn October 2023 Financial advisor	 Silva Green Fuel Sold to Statkraft 	Biofuel Sale of minority stake of Silva Green Fuel to Statkraft October 2023 Sell-side advisory	 bravida Acquires Thunestvedt Vestgar 	Installation & electrical service Acquisition of Thunestvedt by Bravida October 2023 Buy-side advisory
 EWGROUP Sold to Alder. 	Environment & waste management Sale of EWGroup to Alder September 2023 Sell-side advisory	 DOLLAR\$TORY Sold to TOKMANNI 	Discount chain Sale of Dollarstore to Tokmanni for EUR 350m August 2023 Sell-side advisory	 CASTELLUM Rights Issue SEK 10bn 	Real Estate Joint Global Coordinator and Financial advisor June 2023	 ACQ BURE ACQUISITION Merger between ACQ Bure and yubico 	Cyber security Merger between ACQ Bure and Yubico USD 800m April 2023 Financial advisor	 ALIMAK GROUP Rights Issue SEK 2,500m 	Vertical access solutions Joint Global Coordinator and Joint Bookrunner March 2023







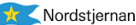














































Selected Handelsbanken Corporate Finance transactions

BEIJER REF <i>Rights Issue</i> SEK 14bn 	Cooling technology and HVAC Financial advisor March 2023	Handelsbanken Denmark <i>Asset transfer to</i>  	Bank Asset transfer of Handelsbanken Denmark to Jyske Bank SEK 102.3bn December 2022 Financial advisor	 <i>Acquires</i>  	Height safety Acquisition of Tractel by Alimak Group for EUR 500m November 2022 Buy-side advisory	  <i>Sold to</i>  	Electrical Installation Sale of Tre E Elteknik and Elarkitektur to Levinsgruppen October 2022 Sell-side advisory	 <i>Acquires</i>   	Precision tools Acquisition of Sphinx Tools by Sandvik August 2022 Buy-side advisory
Cary group <i>Public offer by</i>   	Vehicle glass repair Public offer for Cary Group by CVC and Nordic Capital for SEK 12.2bn August 2022 Financial advisor	 <i>Sold to</i>  	Logistics Sale of OLAB to BDx June 2022 Self-side advisory	 <i>Acquires</i>  	Rail infrastructure Acquisition of NVBS by RatOS for SEK 1,066m May 2022 Buy-side advisory	 <i>Acquires</i>  	Foodservice Acquisition of minority stake in Euro Cater by Kirkbi February 2022 Buy-side advisory	Handelsbanken Fastigheter <i>Sold to</i>  	Real Estate Sale of property by Handelsbanken Fastigheter to Wallenstam for SEK 1,125m February 2022 Self-side advisory
STENVALVET <i>Sold to</i>   	Real Estate Sale of 46% of Stenvalvet to Kyrkans Pension and Stiftelsen för Strategisk Forskning January 2022 Self-side advisory	 <i>Public offer by</i>  	Real Estate Public offer for Amasten by SBB for SEK 17.4bn January 2022 Financial advisor	 <i>Public offer by</i>   	Grocery retail Public offer for ICA Gruppen by ICA-handlarnas Förbund and AMF for SEK 49.4bn January 2022 Financial advisor	Bilmetro <i>Sold to</i>   	Cars & trucks Sale of Bilmetro to Scania Sverige and Din Bil January 2022 Self-side advisory	 <i>IPO</i> SEK 862m 	Real Estate Joint Bookrunner December 2021
 <i>Sold to</i>   	Logistics Sale of Frigoscandia to Mutares December 2021 Self-side advisory	 <i>Acquires</i>   	Communication Acquisition of Inteligent by Sinch for USD 1,140m December 2021 Buy-side advisory	 <i>Acquires</i>   	Communication Acquisition of MessageMedia by Sinch for USD 1,300m November 2021 Buy-side advisory	kungsleden <i>Public offer by</i>   	Real Estate Public offer for Kungsleden by Castellum for SEK 26,085m November 2021 Financial advisor	 <i>Acquires</i>   	Communication Acquisition of MessengerPeople by Sinch for EUR 48m November 2021 Buy-side advisory

Selected Handelsbanken Corporate Finance transactions

 Bergans Sold to SPORT HOLDING 	Outdoor clothing Sale of Bergans to Sport Holding October 2021 Self-side advisory	 Handelsbanken Dividend-in-kind SEK 8.7bn 	Bank Financial advisor October 2021	 Handelsbanken Card Acquiring Sold to WORLDLINE 	Payment service Sale of Handelsbanken Card Acquiring to Worldline for SEK 2.0bn October 2021 Self-side advisory	 HARVIA Placing EUR 77m 	Sauna Joint Bookrunner September 2021	 Profoto IPO SEK 1,082m 	Photo lighting Joint Bookrunner July 2021
 RELAIS Placing EUR 20m 	Vehicle electronics Sole Lead Manager and Bookrunner June 2021	 KLÖVERN Public offer by corem 	Real Estate Public offer for Klöver by Corem Property Group for SEK 19,780m June 2021 Financial advisor	 RSA Public offer by Tryg 	Insurance Public offer for RSA by Tryg for GBP 7.2bn June 2021 Financial advisor	 LloydsApotek Sold to CEPD N.V. 	Pharmacy Sale of LloydsApotek to CEPD May 2021 Self-side advisory	 APAC IPO SEK 1,000m 	Acquisition company Joint Bookrunner May 2021
 sinch Directed Share Issue SEK 9,400m 	Communication Joint Bookrunner May 2021	 OFFENTLIGA HUS Public mandatory offer by SBB 	Real Estate Public mandatory offer for Offentliga Hus by SBB for SEK 9,692m May 2021 Financial advisor	 Scandic Convertible bond issue SEK 1,800m 	Hotel Joint Lead Manager and Joint Bookrunner March 2021	 embellence IPO SEK 454m 	Home furnishing Sole Global Coordinator and Bookrunner March 2021	 GRÖNKLITTSGRUPPEN Sold to  	Tourism Sale of 39.7% stake in Grönklittsgruppen to United Camping March 2021 Self-side advisory
 sinch Acquires WAVV  	Communication Acquisition of Wavy by Sinch for SEK 1,187m February 2021 Buy-side advisory	 karo Hospital Supply business Sold to  	Healthcare Sale of Karo Pharma's Hospital Supply business to J2L for SEK 150m December 2020 Self-side advisory	 sinch Placing SEK 4,700m 	Communication Joint Bookrunner December 2020	 sinch Directed Share Issue SEK 3,300m 	Communication Joint Bookrunner December 2020	 GRANGES Rights Issue SEK 1,700m 	Aluminium solutions Joint Global Coordinator and Joint Bookrunner December 2020

Selected Handelsbanken Corporate Finance transactions

 sinch <i>Acquires</i>  	Communication Acquisition of SAP Digital Interconnect by Sinch for EUR 225m November 2020 Buy-side advisory	 Enento <i>Accelerated bookbuilding</i> EUR 70m 	IT Joint Bookrunner November 2020	 <i>Public offer by</i>  	Industrial group Public mandatory offer for Momentum Group by Nordstjärnan for SEK 2.9bn November 2020 Financial advisor	 <i>Public offer by</i>  	Education Public mandatory offer for IES by Paradigm Capital for SEK 3.1bn November 2020 Financial advisor	 <i>Acquires</i>  	Communication Acquisition of ACL Mobile by Sinch for SEK 655m October 2020 Buy-side advisory
 Readdy <i>IPO</i> SEK 823m 	Digital media Lead Manager September 2020	 <i>Acquires</i>  	Processed timber products Acquisition of Martinsons by Holmen for SEK 1.0bn July 2020 Buy-side advisory	 <i>Directed Share Issue</i> SEK 700m 	Communication Joint Bookrunner June 2020	 <i>Rights Issue</i> SEK 1,750m 	Hotel Joint Bookrunner June 2020	 <i>Public offer by</i>  	Embedded systems Public offer for Data Respons by AKKA Technologies for NOK 3.7 bn May 2020 Financial advisor
 DOKTOR.SE <i>Private placement</i> SEK 482m 	Digital healthcare Financial Advisor May 2020	 <i>Public offer by</i>  	Multispecialist Public offer for Swedol by Momentum Group April 2020 Financial advisor	 <i>Directed Share Issue</i> SEK 1,500m 	Communication Joint Bookrunner March 2020	 <i>Acquires</i>  	Fastening solutions Acquisition of PSM International by Bulten for SEK 230m February 2020 Buy-side advisory	 <i>Investment in</i>  	Pharmacy Investment in Doktor24 by Apoteket SEK 150m (equity value) January 2020 Financial advisor
 <i>Acquires</i>  	Modular space business Acquisition of GSV temporary space division by Procuritas November 2019 Buy-side advisory	 <i>Public offer by</i>  	Real Estate Public offer for Hemfosa by SBB for SEK 46.6bn November 2019 Financial advisor	 <i>Public offer by</i>  	Real Estate Public offer for Hembla by Vonovia for SEK 33.5bn November 2019 Financial advisor	 <i>Directed Share Issue</i> SEK 3,049m 	Real Estate Joint Bookrunner November 2019	 <i>Sold to</i>  	Broadcast & media Sale of HDR to NEP Group November 2019 Sell-side advisory

Handelsbanken