

March 2026

# Credentials

Handelsbanken Corporate Finance



Handelsbanken

# Selected Handelsbanken Corporate Finance transactions

 <p>Secondary Placing SEK 1.400m Joint Bookrunner March 2026 Sweden</p>	 <p>Rights issue SEK 1.500m Financial advisor March 2026 Sweden</p>	 <p>Sale of <b>Nobia UK</b> to funds managed by <b>Alteri Partners LLP</b> Financial advisor March 2026 Sweden / UK</p>	 <p>Divestment of <b>Södra's</b> shares in <b>Sunpine</b> to <b>VAROPreem</b> Financial advisor February 2026 Sweden / Switzerland</p>	 <p>Sale of <b>Abeka</b>, part of <b>Bravida</b>, to <b>Vidia Equity</b> Sole financial advisor Pending Sweden / Germany</p>	 <p>Sale of <b>Södra's</b> forest holdings in Latvia and Estonia to <b>Ingka</b> EUR 720m Sole financial advisor January 2026 Latvia / Estonia</p>	 <p>Rights issue SEK 850m Financial advisor December 2025 Sweden</p>
 <p>Secondary Placing SEK 2.1bn Joint Bookrunner November 2025 Sweden</p>	 <p>Rights issue SEK 312m Financial advisor November 2025 Sweden</p>	 <p>Directed share issue SEK 800m Joint Global Coordinator and Joint Bookrunner October 2025 Sweden</p>	 <p>Sale of <b>Hurtigs Track Service</b> to <b>Eleda</b> Sole Financial Advisor September 2025 Sweden</p>	 <p>Acquisition of a majority stake in <b>Spring Advisor</b> Financial advisor to <b>Rejlers</b> September 2025 Sweden / Finland</p>	 <p>Sale of <b>AB Karl Hedin Sägverk</b> to <b>Vida AB</b> Sole financial advisor September 2025 Sweden</p>	 <p>Sale of <b>Toftani Metsanduse OÜ</b>, part of <b>Karl Hedin Group</b>, to <b>OÜ Metsavennaskond</b> Sole financial advisor August 2025 Sweden / Estonia</p>
 <p>Sale of <b>AS Toftan</b>, part of <b>Karl Hedin Group</b>, to <b>Combiwood Grupp OÜ</b> Sole financial advisor July 2025 Sweden / Estonia</p>	 <p>Sale of <b>AB Karl Hedin Emballage</b> to <b>DTE Group</b> Sole financial advisor May 2025 Sweden / Denmark</p>	 <p>Sale of <b>Sveaskog's</b> shares in <b>Setra Group</b> to <b>Mellanskog</b> Sole financial advisor April 2025 Sweden</p>	 <p>Sale of loan portfolios of <b>Handelsbanken</b> and <b>Ecster</b> to <b>Rocker</b> EUR 120m Financial advisor June 2025 Finland</p>	 <p>Rights issue SEK 1.3bn Joint Global Coordinator and Joint Bookrunner May 2025 Sweden</p>	 <p>Directed share issue SEK 1.056m Joint Bookrunner May 2025 Sweden</p>	 <p>Directed share issue SEK 20m Sole Manager and Bookrunner March 2025 Sweden</p>
 <p>IPO SEK 2.468m Joint Global Coordinator and Joint Bookrunner December 2024 Sweden</p>	 <p>IPO SEK 638m Sole Global Coordinator and Joint Bookrunner December 2024 Sweden</p>	 <p>Sale of <b>Fredrikstad Energi</b> to <b>Å Energi</b> NOK 1.1bn Financial advisor to <b>Å Energi</b> November 2024 Norway</p>	 <p>Sale of <b>EuroMining</b> to <b>Veidekke</b> SEK 500m Financial advisor October 2024 Sweden / Norway</p>	 <p>Directed share issue SEK 300m Joint Bookrunner September 2024 Sweden</p>	 <p>Directed share issue SEK 2.000m Joint Bookrunner September 2024 Sweden</p>	 <p>Asset transfer of <b>Handelsbanken Finland SME, private &amp; insurance</b> EUR 4,100m Financial advisor September 2024 Finland</p>

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 <p>Public offer for <b>Millicom</b> by <b>Atlas Investissement</b> USD 8.9bn Financial advisor August 2024 France / Sweden / USA</p>	 <p>Sale of <b>DigitalRoute</b> to <b>GRO Capital</b> Financial advisor June 2024 Sweden / Denmark</p>	 <p>Sale of <b>Gajd Arkitekter</b> to <b>Semrén &amp; Månsson</b> Financial advisor April 2024 Sweden</p>	 <p>Rights issue SEK 1,250m Joint Global Coordinator and Joint Bookrunner April 2024 Sweden</p>	 <p>Rights issue SEK 300m Sole financial advisor March 2024 Sweden</p>	 <p>Sale of <b>Release Finans</b> to <b>Nordiska</b> Financial advisor March 2024 Sweden</p>	 <p>Recapitalisation of <b>Viaplay</b> SEK 6bn Financial advisor to PPF February 2024 Sweden / Czech Republic</p>
 <p>Sale of <b>First Cargo</b> Sweden to <b>BHS Logistics</b> Sole financial advisor January 2024 Sweden / Denmark</p>	 <p>Rights issue SEK 1,250m Joint Global Coordinator and Financial Advisor December 2023 Sweden</p>	 <p>Rights issue SEK 1,750m Joint Global Coordinator and Joint Bookrunner November 2023 Sweden</p>	 <p>Public offer for <b>Bergs Timber</b> by <b>Norvik</b> SEK 1.5bn Financial advisor October 2023 Sweden</p>	 <p>Sale of Minority Stake of <b>Silva Green Fuel</b> to <b>Statkraft</b> Sole financial advisor October 2023 Sweden / Norway</p>	 <p>Acquisition of <b>Thunestvedt</b> Sole financial advisor October 2023 Norway</p>	 <p>Sale of <b>EWGroup</b> to <b>Alder</b> Sole financial advisor September 2023 Sweden</p>
 <p>Sale of <b>Dollarstore</b> to <b>Tokmanni</b> EUR 350m Sole financial advisor August 2023 Sweden</p>	 <p>Rights issue SEK 10bn Joint Global Coordinator and Financial Advisor June 2023 Sweden</p>	 <p>Merger between <b>ACQ Bure</b> and <b>Yubico</b> USD 800m Financial advisor April 2023 Sweden</p>	 <p>Rights issue SEK 2,500m Joint Global Coordinator and Joint Bookrunner March 2023 Sweden</p>	 <p>Rights issue SEK 14bn Financial advisor March 2023 Sweden</p>	 <p>Asset transfer of <b>Handelsbanken Denmark</b> to <b>Jyske Bank</b> SEK 102.3bn Financial advisor December 2022 Denmark</p>	 <p>Acquisition of <b>Tractel</b> EUR 500m Financial advisor November 2022 Sweden / France</p>
 <p>Sale of <b>Tre E Elteknik</b> to <b>Selatek</b> Sole financial advisor September 2022 Sweden</p>	 <p>Acquisition of <b>Sphinx Tools</b> Sole financial advisor August 2022 Sweden / Switzerland</p>	 <p>Public offer for <b>Cary Group</b> by <b>CVC Funds</b> and <b>Nordic Capital</b> SEK 12.2bn Financial advisor August 2022 Sweden</p>	 <p>Sale of <b>Olab</b> to <b>BDX</b> Sole financial advisor June 2022 Sweden</p>	 <p>Acquisition of <b>NVBS</b> by <b>Ratos</b> SEK 1,066m Financial advisor May 2022 Sweden</p>	 <p>Acquisition of minority stake in <b>Eurocater</b> Financial advisor February 2022 Denmark</p>	 <p>Sale of property by <b>Handelsbanken Fastigheter</b> to <b>Wallenstam</b> SEK 1,125m Sole financial advisor February 2022 Sweden</p>

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## STENVALVET

Acquisition of 46% of **Stenvalvet** by **Kyrkans Pension** and **Stiftelsen för Strategisk Forskning**  
Financial advisor  
January 2022  
Sweden

## AMASTEN

Public offer for **Amasten** by **SBB**  
SEK 17.4bn  
Financial advisor  
January 2022  
Sweden

## ICA

Public offer for **ICA Gruppen** by **ICA-handlarnas Förbund** and **AMF**  
SEK 49.4bn  
Financial advisor  
January 2022  
Sweden

## Bilmetro

Sale of **Bilmetro** to **Scania Sverige** and **Din Bil**  
Financial advisor  
January 2022  
Sweden

## KLARABO

IPO  
SEK 862m  
Joint Bookrunner  
December 2021  
Sweden

## FRIGOSCANDIA

Sale of **Frigoscandia** to **Mutares**  
Sole financial advisor  
December 2021  
Germany / Sweden

## sinch

Acquisition of **Inteliquent** by **Sinch**  
USD 1,140m  
Sole financial advisor  
December 2021  
Sweden / USA

## sinch

Acquisition of **MessageMedia** by **Sinch**  
USD 1,300m  
Sole financial advisor  
November 2021  
Sweden / Australia

## kungsleden

Public offer for **Kungsleden** by **Castellum**  
SEK 26,085m  
Financial advisor  
November 2021  
Sweden

## sinch

Acquisition of **MessengerPeople** by **Sinch**  
EUR 48m  
Sole financial advisor  
November 2021  
Sweden / Germany

## Bergans

Sale of **Bergans** to **Sport Holding**  
Financial advisor  
October 2021  
Norway

## Handelsbanken INDUSTRI / VÄRDEN

Dividend-in-kind  
SEK 8.7bn  
Sole Financial Advisor  
October 2021  
Sweden

## Handelsbanken Card Acquiring

Sale of **Handelsbanken Card Acquiring** to **Worldline**  
SEK 2,000m  
Sole financial advisor  
October 2021  
France / Sweden

## HARVIA

Placing  
EUR 77m  
Joint Bookrunner  
September 2021  
Finland

## Profoto

IPO  
SEK 1,082m  
Joint Bookrunner  
July 2021  
Sweden

## RELAIS

Placing  
EUR 20m  
Sole Lead Manager and Bookrunner  
June 2021  
Finland

## KLÖVERN

Public offer for **Klövern** by **Corem Property Group**  
SEK 19,780m  
Financial advisor  
June 2021  
Sweden

## Tryg

Public offer for **RSA**  
GBP 7.2bn  
Sole financial advisor  
June 2021  
Denmark / UK

## LloydsApotek

Sale of **LloydsApotek** to **CEPD**  
Sole financial advisor  
May 2021  
Netherlands / Sweden

## APAC

IPO  
SEK 1,000m  
Joint Bookrunner  
May 2021  
Sweden

## sinch

Directed share issue  
SEK 9,400m  
Joint Bookrunner  
May 2021  
Sweden

## OFFENTLIGA HUS

Public mandatory offer for **Offentliga hus** by **SBB**  
SEK 9,692m  
Financial advisor  
May 2021  
Sweden

## Scandic

Convertible bond issue  
SEK 1,800m  
Joint Lead Manager and Joint Bookrunner  
March 2021  
Sweden

## embellence GROUP

IPO  
SEK 454m  
Sole Global Coordinator and Bookrunner  
March 2021  
Sweden

## GRÖNKLITTSGRUPPEN

Sale of 39.7% stake in **Grönklittsgruppen** to **United Camping**  
Sole financial advisor  
March 2021  
Sweden

## sinch

Acquisition of **Wavy** by **Sinch**  
SEK 1,187m  
Sole financial advisor  
February 2021  
Sweden / Brazil

## karo pharma

Sale of **Hospital Supply** to **J2L**  
SEK 150m  
Sole financial advisor  
December 2020  
Sweden

## sinch

Placing  
SEK 4,700m  
Joint Bookrunner  
December 2020  
Sweden

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 <p>Directed share issue SEK 3,300m Joint Bookrunner December 2020 Sweden</p>	 <p>Rights issue SEK 1,700m Joint Global Coordinator and Joint Bookrunner December 2020 Sweden</p>	 <p>Acquisition of <b>SAP Digital Interconnect</b> by <b>Sinch</b> EUR 225m Sole financial advisor November 2020 Sweden / USA</p>	 <p>Accelerated bookbuilding EUR 70m Joint Bookrunner November 2020 Finland</p>	 <p>Public mandatory offer for <b>Momentum Group</b> by <b>Nordstjernan</b> SEK 2.9bn Financial advisor November 2020 Sweden</p>	 <p>Public mandatory offer for <b>IES</b> by <b>Paradigm Capital</b> SEK 3.1bn Financial advisor November 2020 Sweden</p>	 <p>Acquisition of <b>ACL Mobile</b> by <b>Sinch</b> SEK 655m Sole financial advisor October 2020 Sweden / India</p>
 <p>IPO SEK 828m Lead Manager September 2020 Sweden</p>	 <p>Acquisition of <b>Martinsons</b> by <b>Holmen</b> SEK 1.0bn Sole financial advisor October 2020 Sweden</p>	 <p>Directed share issue SEK 700m Joint Bookrunner June 2020 Sweden</p>	 <p>Rights issue SEK 1,765m Joint Bookrunner June 2020 Sweden</p>	 <p>Public offer for <b>Data Respons</b> by <b>AKKA Technologies</b> NOK 3.7bn Financial advisor February 2020 Norway / Belgium</p>	 <p>Private placement SEK 482m Financial advisor May 2020 Sweden</p>	 <p>Public offer for <b>Swedol</b> by <b>Momentum Group</b> Financial advisor April 2020 Sweden</p>
 <p>Directed share issue SEK 1,500m Joint Bookrunner March 2020 Sweden</p>	 <p>Acquisition of <b>PSM International</b> SEK 230m Financial advisor February 2020 Sweden / China</p>	 <p>Investment in <b>Doktor24</b> SEK 150m (equity value) Sole financial advisor January 2020 Sweden</p>	 <p>Acquisition of <b>GSV</b> temporary space division by <b>Procuritas</b> Financial advisor November 2019 Denmark</p>	 <p>Public offer for <b>Hemfosa</b> by <b>SBB</b> SEK 46.6bn Financial advisor November 2019 Sweden</p>	 <p>Public offer for <b>Hembla</b> by <b>Vonovia</b> SEK 33.5bn Financial advisor November 2019 Sweden / Germany</p>	 <p>Directed share issue SEK 3,049m Joint Bookrunner November 2019 Sweden</p>
 <p>Sale of <b>HDR</b> to <b>NEP Group</b> Financial advisor November 2019 USA / Sweden</p>	 <p>Acquisition of <b>Urbanium AS</b> by <b>Bonava</b> NOK 608m Financial advisor October 2019 Sweden / Norway</p>	 <p>Acquisition of <b>TWW</b> by <b>Sinch</b> SEK 439m Sole financial advisor October 2019 Sweden / Brazil</p>	 <p>Acquisition of <b>myElefant</b> by <b>Sinch</b> EUR 18.5m Sole financial advisor October 2019 Sweden / France</p>	 <p>Public offer for <b>Ramirent</b> EUR 1,400m Financial advisor July 2019 France / Finland</p>	 <p>Merger of <b>Amasten</b> and <b>Urbano</b> SEK 2.8bn Sole financial advisor July 2019 Sweden</p>	 <p>Directed share issue SEK 36m Sole Lead Manager and Bookrunner June 2019 Sweden</p>

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<p><b>JohnMattson</b></p> <p>IPO SEK 1,501m Global Coordinator and Joint Bookrunner June 2019 Sweden</p>	<p><b>plejd</b></p> <p>Directed share issue SEK 44m Sole Lead Manager and Bookrunner June 2019 Sweden</p>	<p><b>IC GROUP</b></p> <p>Divestment of <b>IC Logistics</b> to <b>Scan Global Logistics</b> Sole financial advisor May 2019 Denmark</p>	<p><b>FAGERHULT</b></p> <p>Rights issue SEK 2,213m Sole financial advisor May 2019 Sweden</p>	<p><b>IC GROUP</b></p> <p>Rights issue SEK 2,777m Financial advisor April 2019 Sweden</p>	<p><b>SSAB</b></p> <p>Acquisition of <b>Sanistål's steel distribution business</b> by <b>Tibnor</b> SEK 630m Financial advisor April 2019 Sweden / Denmark</p>	<p><b>RAMIRENT</b></p> <p>Divestment of <b>Ramirent's Danish equipment rental business</b> EUR 33m Sole financial advisor March 2019 Denmark</p>
<p><b>FAGERHULT</b></p> <p>Acquisition of <b>iGuzzini</b> by <b>Fagerhult</b> EUR 385m Sole financial advisor March 2019 Sweden / Italy</p>	<p><b>ÅRSK</b></p> <p>Placing SEK 305m Financial advisor March 2019 Sweden</p>	<p><b>AddLife</b></p> <p>Rights issue SEK 501m Sole financial advisor February 2019 Sweden</p>	<p><b>CCS</b> Healthcare</p> <p>Sale of <b>skincare brands to Trimb Healthcare</b> Sole financial advisor January 2019 Sweden</p>	<p><b>IC GROUP</b></p> <p>Divestment of <b>Saint Tropez to DK Company</b> Sole financial advisor January 2019 Denmark</p>	<p><b>ÅRSK</b></p> <p>Public offer for <b>Pöyry</b> EUR 611m Financial advisor December 2018 Sweden / Finland</p>	<p><b>STENDÖRREN</b></p> <p>Public offer for <b>Stendörren</b> by <b>EQT</b> SEK 7,631m Financial advisor December 2018 Sweden</p>
<p><b>DAY</b> BIRGER ET MIKKELSEN</p> <p>Carve out of accessory label <b>DAY ET</b> from <b>DAY Birger et Mikkelsen</b> Financial advisor December 2018 Denmark</p>	<p><b>LKAB</b></p> <p>Acquisition of <b>Francis Flower</b> Financial advisor December 2018 Sweden / United Kingdom</p>	<p><b>VITEC</b></p> <p>Directed share issue SEK 197.5m Sole Lead Manager and Bookrunner November 2018 Sweden</p>	<p><b>HIPER</b></p> <p>Sale of <b>Hiper</b> to <b>TDC Group</b> Financial advisor November 2018 Denmark</p>	<p><b>INDUSTRI I VÄRDEN</b></p> <p>Divestment of shareholding in <b>ICA GRUPPEN</b> SEK 1.7bn Sole financial advisor November 2018 Sweden</p>	<p><b>APOTEK ICA</b></p> <p>Joint venture with <b>Min Doktor Apotek Hjärtat (ICA Gruppen)</b> SEK 1.3bn Financial advisor November 2018 Sweden</p>	<p><b>Arion Bank</b></p> <p>IPO SEK 3,179m Co-lead Manager June 2018 Sweden / Iceland</p>
<p><b>VICTORIA PARK</b></p> <p>Public offer for <b>Victoria Park</b> by <b>Vonovia</b> SEK 9.6bn Financial Advisor May 2018 Sweden</p>	<p><b>VICTORIA PARK</b></p> <p>Public offer for <b>Victoria Park</b> by <b>Starwood</b> SEK 8.6bn Fairness Opinion April 2018 Sweden</p>	<p><b>CLX</b></p> <p>Acquisition of <b>Unwire Communication</b> by <b>CLX</b> DKK 148m Sole financial advisor March 2018 Sweden / Denmark</p>	<p><b>HARVIA</b></p> <p>IPO EUR 59m Joint Bookrunner March 2018 Finland</p>	<p><b>apoteksgruppen</b></p> <p>Sale of <b>Apoteksgruppen i Sverige Holding AB</b> by the <b>Kingdom of Sweden</b> SEK 1.7bn (equity value) Sole financial advisor February 2018 Sweden</p>	<p><b>T TOBIN PROPERTIES</b></p> <p>Public mandatory offer for <b>Tobin Properties</b> by <b>Klövern</b> SEK 402m Financial advisor February 2018 Sweden</p>	<p><b>elite miljø</b></p> <p>Sale of <b>Elite Miljø</b> by <b>Kivi-Tex</b> DKK 220m Financial advisor February 2018 Denmark / Sweden</p>

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