September 2026

Credentials

Handelsbanken Corporate Finance



Handelsbanken

Selected Handelsbanken Corporate Finance transactions

*Divestment of **Södra**'s shares in **Sunpine** to **VAROPreem***
Financial advisor
July 2026
Sweden / Switzerland

*Sale of **Revisionsbyrån i Kristianstad** to **Cedra***
Sole financial advisor
July 2026
Sweden

Directed share issue
SEK 2,400m
Joint Global Coordinator and Joint Bookrunner
June 2026
Sweden

*Sale of **Elektroteam Elteknik i Jönköping** to **Hjo Installation***
Sole financial advisor
June 2026
Sweden

Secondary Placing
SEK 1,400m
Joint Bookrunner
March 2026
Sweden

Rights issue
SEK 1,500m
Financial advisor
March 2026
Sweden

*Sale of **Nobia UK** to funds managed by **Alteri Partners LLP***
Financial advisor
March 2026
Sweden / UK

*Sale of **Abeka**, part of **Bravida**, to **Vidia Equity***
Sole financial advisor
April 2026
Sweden / Germany

*Sale of **Södra**'s forest holdings in Latvia and Estonia to **Ingka***
EUR 720m
Sole financial advisor
January 2026
Latvia / Estonia

Rights issue
SEK 850m
Financial advisor
December 2025
Sweden

Secondary Placing
SEK 2.1bn
Joint Bookrunner
November 2025
Sweden

Rights issue
SEK 312m
Financial advisor
November 2025
Sweden

Directed share issue
SEK 800m
Joint Global Coordinator and Joint Bookrunner
October 2025
Sweden

*Sale of **Hurtigs Track Service** to **Eleda***
Sole Financial Advisor
September 2025
Sweden

*Acquisition of a majority stake in **Spring Advisor***
Financial advisor to Rejlers
September 2025
Sweden / Finland

*Sale of **AB Karl Hedin Sågverk** to **Vida AB***
Sole financial advisor
September 2025
Sweden

*Sale of **Toftani Metsanduse OÜ**, part of **Karl Hedin Group**, to **OÜ Metsavennaskond***
Sole financial advisor
August 2025
Sweden / Estonia

*Sale of **AS Toftan**, part of **Karl Hedin Group**, to **Combiwood Grupp OÜ***
Sole financial advisor
July 2025
Sweden / Estonia

*Sale of **AB Karl Hedin Emballage** to **DTE Group***
Sole financial advisor
May 2025
Sweden / Denmark

*Sale of **Sveaskog's** shares in **Setra Group** to **Mellanskog***
Sole financial advisor
April 2025
Sweden

*Sale of loan portfolios of **Handelsbanken** and **Ecster** to **Rocker***
EUR 120m
Financial advisor
June 2025
Finland

Rights issue
SEK 1.3bn
Joint Global Coordinator and Joint Bookrunner
May 2025
Sweden

Directed share issue
SEK 1,056m
Joint Bookrunner
May 2025
Sweden

Directed share issue
SEK 20m
Sole Manager and Bookrunner
March 2025
Sweden

IPO
SEK 2,468m
Joint Global Coordinator and Joint Bookrunner
December 2024
Sweden

IPO
SEK 638m
Sole Global Coordinator and Joint Bookrunner
December 2024
Sweden

*Sale of **Fredrikstad Energi** to **Å Energi***
NOK 1.1bn
Financial advisor to Å Energi
November 2024
Norway

*Sale of **EuroMining** to **Veidekke***
SEK 500m
Financial advisor
October 2024
Sweden / Norway

Selected Handelsbanken Corporate Finance transactions

EGETIS THERAPEUTICS

Directed share issue
SEK 300m
Joint Bookrunner
September 2024
Sweden

Pandox

Directed share issue
SEK 2,000m
Joint Bookrunner
September 2024
Sweden

Handelsbanken Finland

Asset transfer of
Handelsbanken Finland SME, private & insurance
EUR 4,100m
Financial advisor
September 2024
Finland

MILLICOM THE DIGITAL LIFESTYLE

Public offer for ***Millicom*** *by* ***Atlas Investissement***
USD 8.9bn
Financial advisor
August 2024
France / Sweden / USA

DigitalRoute

Sale of ***DigitalRoute*** *to* ***GRO Capital***
Financial advisor
June 2024
Sweden / Denmark

GAJD arkitekter

Sale of ***Gajd Arkitekter*** *to* ***Semrén & Månsson***
Financial advisor
April 2024
Sweden

nobia

Rights issue
SEK 1,250m
Joint Global Coordinator and Joint Bookrunner
April 2024
Sweden

Annehem

Rights issue
SEK 300m
Sole financial advisor
March 2024
Sweden

RELEASE FINANS

Sale of ***Release Finans*** *to* ***Nordiska***
Financial advisor
March 2024
Sweden

PPF Group viaplay GROUP

Recapitalisation of ***Viaplay***
SEK 6bn
Financial advisor to PPF
February 2024
Sweden / Czech Republic

FIRST CARGO

Sale of ***First Cargo Sweden*** *to* ***BHS Logistics***
Sole financial advisor
January 2024
Sweden / Denmark

JohnMattson

Rights issue
SEK 1,250m
Joint Global Coordinator and Financial Advisor
December 2023
Sweden

Dustin

Rights issue
SEK 1,750m
Joint Global Coordinator and Joint Bookrunner
November 2023
Sweden

BERGS

Public offer for **Bergs Timber** *by* **Norvik**
SEK 1.5bn
Financial advisor
October 2023
Sweden

Silva Green Fuel

Sale of Minority Stake of **Silva Green Fuel** *to* **Statkraft**
Sole financial advisor
October 2023
Sweden / Norway

bravida

Acquisition of **Thunestvedt**
Sole financial advisor
October 2023
Norway

EWGROUP

Sale of **EWGroup** *to* **Alder**
Sole financial advisor
September 2023
Sweden

DOLLAR STORE Mighty fine prices Every Day

Sale of **Dollarstore** *to* **Tokmanni**
EUR 350m
Sole financial advisor
August 2023
Sweden

CASTELLUM

Rights issue
SEK 10bn
Joint Global Coordinator and Financial Advisor
June 2023
Sweden

ACQ BURE ACQUISITION

Merger between **ACQ Bure** *and* **Yubico**
USD 800m
Financial advisor
April 2023
Sweden

ALIMAK GROUP

Rights issue
SEK 2,500m
Joint Global Coordinator and Joint Bookrunner
March 2023
Sweden

BEIJER REF

Rights issue
SEK 14bn
Financial advisor
March 2023
Sweden

Handelsbanken Denmark

Asset transfer of
Handelsbanken Denmark to **Jyske Bank**
SEK 102.3bn
Financial advisor
December 2022
Denmark

ALIMAK GROUP

Acquisition of
Tractel
EUR 500m
Financial advisor
November 2022
Sweden / France

TRE-EAB

Sale of **Tre E Elteknik** to **Selatek**
Sole financial advisor
September 2022
Sweden

SANDVIK

Acquisition of
Sphinx Tools
Sole financial advisor
August 2022
Sweden / Switzerland

Cary group

Public offer for
Cary Group by **CVC Funds** and **Nordic Capital**
SEK 12.2bn
Financial advisor
August 2022
Sweden

OLAB
Owe Lannebjer Aktiebolag

Sale of
Olab to BDX
Sole financial advisor
June 2022
Sweden

Selected Handelsbanken Corporate Finance transactions

RATOS

Acquisition of **NVBS** by **Ratos**
SEK 1,066m
Financial advisor
May 2022
Sweden

KIRKBI

Acquisition of minority stake in **Eurocater**
Financial advisor
February 2022
Denmark

Handelsbanken Fastigheter

Sale of property by **Handelsbanken Fastigheter** to **Wallenstam**
SEK 1,125m
Sole financial advisor
February 2022
Sweden

STENVALVET

Acquisition of 46% of **Stenvalvet** *by* **Kyrkans Pension** and **Stiftelsen för Strategisk Forskning**
Financial advisor
January 2022
Sweden

AMASTEN

Public offer for **Amasten** by **SBB**
SEK 17.4bn
Financial advisor
January 2022
Sweden

ICA

Public offer for **ICA Gruppen** by **ICA-handlarnas Förbund** and **AMF**
SEK 49.4bn
Financial advisor
January 2022
Sweden

Bilmetro

Sale of **Bilmetro** to **Scania Sverige** and **Din Bil**
Financial advisor
January 2022
Sweden

KLARABO

IPO
SEK 862m
Joint Bookrunner
December 2021
Sweden

FRIGOSCANDIA

Sale of **Frigoscandia** to **Mutares**
Sole financial advisor
December 2021
Germany / Sweden

sinch

Acquisition of **Inteliquent** by **Sinch**
USD 1,140m
Sole financial advisor
December 2021
Sweden / USA

sinch

Acquisition of **MessageMedia** by **Sinch**
USD 1,300m
Sole financial advisor
November 2021
Sweden / Australia

kungsleden

Public offer for **Kungsleden** by **Castellum**
SEK 26,085m
Financial advisor
November 2021
Sweden

sinch

Acquisition of **MessengerPeople** by **Sinch**
EUR 48m
Sole financial advisor
November 2021
Sweden / Germany

Bergans OF NORWAY

Sale of **Bergans** to **Sport Holding**
Financial advisor
October 2021
Norway

Handelsbanken INDUSTRIVÄRDEN

Dividend-in-kind
SEK 8.7bn
Sole Financial Advisor
October 2021
Sweden

Handelsbanken Card Acquiring

Sale of **Handelsbanken Card Acquiring** to **Worldline**
SEK 2,000m
Sole financial advisor
October 2021
France / Sweden

HARVIA

Placing
EUR 77m
Joint Bookrunner
September 2021
Finland

Profoto

IPO
SEK 1,082m
Joint Bookrunner
July 2021
Sweden

RELAIS

Placing
EUR 20m
Sole Lead Manager and Bookrunner
June 2021
Finland

KLÖVERN

Public offer for **Klövern** by **Corem Property Group**
SEK 19,780m
Financial advisor
June 2021
Sweden

Tryg

Public offer for **RSA**
GBP 7.2bn
Sole financial advisor
June 2021
Denmark / UK

LloydsApotek

Sale of **LloydsApotek** to **CEPD**
Sole financial advisor
May 2021
Netherlands / Sweden

APAC

IPO
SEK 1,000m
Joint Bookrunner
May 2021
Sweden

sinch

Directed share issue
SEK 9,400m
Joint Bookrunner
May 2021
Sweden

OFFENTLIGA HUS

Public mandatory offer for **Offentliga hus** by **SBB**
SEK 9,692m
Financial advisor
May 2021
Sweden

Scandic

Convertible bond issue
SEK 1,800m
Joint Lead Manager and Joint Bookrunner
March 2021
Sweden

embellence GROUP

IPO
SEK 454m
Sole Global Coordinator and Bookrunner
March 2021
Sweden

GRÖNKLITTSGRUPPEN

Sale of 39.7% stake in **Grönklittsgruppen** to **United Camping**
Sole financial advisor
March 2021
Sweden

Selected Handelsbanken Corporate Finance transactions

Acquisition of
Wavy by **Sinch**
SEK 1,187m
Sole financial advisor
February 2021
Sweden / Brazil

Sale of
Hospital Supply to J2L
SEK 150m
Sole financial advisor
December 2020
Sweden

Placing
SEK 4,700m
Joint Bookrunner
December 2020
Sweden

Directed share issue
SEK 3,300m
Joint Bookrunner
December 2020
Sweden

Rights issue
SEK 1,700m
Joint Global Coordinator and Joint Bookrunner
December 2020
Sweden

Acquisition of
SAP Digital Interconnect by **Sinch**
EUR 225m
Sole financial advisor
November 2020
Sweden / USA

Accelerated bookbuilding
EUR 70m
Joint Bookrunner
November 2020
Finland

Public mandatory offer for ***Momentum Group*** *by* ***Nordstjernan***
SEK 2.9bn
Financial advisor
November 2020
Sweden

Public mandatory offer for
IES by **Paradigm Capital**
SEK 3.1bn
Financial advisor
November 2020
Sweden

Acquisition of
ACL Mobile by **Sinch**
SEK 655m
Sole financial advisor
October 2020
Sweden / India

IPO
SEK 828m
Lead Manager
September 2020
Sweden

Acquisition of
Martinsons by **Holmen**
SEK 1.0bn
Sole financial advisor
October 2020
Sweden

Directed share issue
SEK 700m
Joint Bookrunner
June 2020
Sweden

Rights issue
SEK 1,765m
Joint Bookrunner
June 2020
Sweden

Public offer for
Data Respons *by* **AKKA Technologies**
NOK 3.7bn
Financial advisor
February 2020
Norway / Belgium

Private placement
SEK 482m
Financial advisor
May 2020
Sweden

Public offer for
Swedol by **Momentum Group**
Financial advisor
April 2020
Sweden

Directed share issue
SEK 1,500m
Joint Bookrunner
March 2020
Sweden

Acquisition of
PSM International
SEK 230m
Financial advisor
February 2020
Sweden / China

Investment in
Doktor24
SEK 150m (equity value)
Sole financial advisor
January 2020
Sweden

Acquisition of GSV temporary space division by ***Procuritas***
Financial advisor
November 2019
Denmark

Public offer for **Hemfosa** *by* **SBB**
SEK 46.6bn
Financial advisor
November 2019
Sweden

Public offer for **Hembla** *by* **Vonovia**
SEK 33.5bn
Financial advisor
November 2019
Sweden / Germany

Directed share issue
SEK 3,049m
Joint Bookrunner
November 2019
Sweden

Sale of ***HDR*** *to* ***NEP Group***
Financial advisor
November 2019
USA / Sweden

Acquisition of
Urbanium AS by **Bonava**
NOK 608m
Financial advisor
October 2019
Sweden / Norway

Acquisition of
TWW by **Sinch**
SEK 439m
Sole financial advisor
October 2019
Sweden / Brazil

Acquisition of
myElefant by **Sinch**
EUR 18.5m
Sole financial advisor
October 2019
Sweden / France

Selected Handelsbanken Corporate Finance transactions

LOXAM

Public offer for
Ramirent
EUR 1,400m
Financial advisor
July 2019
France / Finland

AMASTEN
ICA HANDLARNAS FÖRBUND

Merger of
Amasten and Urbano
SEK 2.8bn
Sole financial advisor
July 2019
Sweden

clavister
WE ARE NETWORK SECURITY

Directed share issue
SEK 36m
Sole Lead Manager and Bookrunner
June 2019
Sweden

JohnMattson

IPO
SEK 1,501m
Global Coordinator and Joint Bookrunner
June 2019
Sweden

plejd

Directed share issue
SEK 44m
Sole Lead Manager and Bookrunner
June 2019
Sweden

IC GROUP

Divestment of
IC Logistics to **Scan Global Logistics**
Sole financial advisor
June 2019
Denmark

FAGERHULT

Rights issue
SEK 2,213m
Sole financial advisor
May 2019
Sweden

Rights issue
SEK 2,777m
Financial advisor
April 2019
Sweden

SSAB

Acquisition of **Sanistål's steel distribution business** by **Tibnor**
SEK 630m
Financial advisor
April 2019
Sweden / Denmark

RAMIRENT

Divestment of **Ramirent's Danish equipment rental business**
EUR 33m
Sole financial advisor
March 2019
Denmark

FAGERHULT

Acquisition of ***iGuzzini*** *by* ***Fagerhult***
EUR 385m
Sole financial advisor
March 2019
Sweden / Italy

Placing
SEK 305m
Financial advisor
March 2019
Sweden

AddLife

Rights issue
SEK 501m
Sole financial advisor
February 2019
Sweden

CCS Healthcare

Sale of **skincare brands** *to* **Trimb Healthcare**
Sole financial advisor
January 2019
Sweden

IC GROUP

Divestment of
Saint Tropez to **DK Company**
Sole financial advisor
January 2019
Denmark

Public offer for
Pöyry
EUR 611m
Financial advisor
December 2018
Sweden / Finland

STENDÖRREN

Public offer for **Stendörren** *by* **EQT**
SEK 7,631m
Financial advisor
December 2018
Sweden

DAY
BIRGER ET MIKKELSEN

Carve out of accessory label ***DAY ET*** *from* ***DAY Birger et Mikkelsen***
Financial advisor
December 2018
Denmark

LKAB

Acquisition of
Francis Flower
Financial advisor
December 2018
Sweden / United Kingdom

VITEC

Directed share issue
SEK 197.5m
Sole Lead Manager and Bookrunner
November 2018
Sweden

HIPER

Sale of
Hiper to **TDC Group**
Financial advisor
November 2018
Denmark

INDUSTRIVÄRDEN

Divestment of shareholding in ICA GRUPPEN
SEK 1.7bn
Sole financial advisor
November 2018
Sweden

APOTEK ICA

Joint venture with Min Doktor
Apotek Hjärtat (ICA Gruppen)
SEK 1.3bn
Financial advisor
November 2018
Sweden

Arion Bank

IPO
SEK 3,179m
Co-lead Manager
June 2018
Sweden / Iceland

VICTORIA PARK

Public offer for ***Victoria Park*** *by* ***Vonovia***
SEK 9.6bn
Financial Advisor
May 2018
Sweden

VICTORIA PARK

Public offer for ***Victoria Park*** *by* ***Starwood***
SEK 8.6bn
Fairness Opinion
April 2018
Sweden

CLX

Acquisition of
Unwire Communication by **CLX**
DKK 148m
Sole financial advisor
March 2018
Sweden / Denmark

HARVIA

IPO
EUR 59m
Joint Bookrunner
March 2018
Finland

Handelsbanken