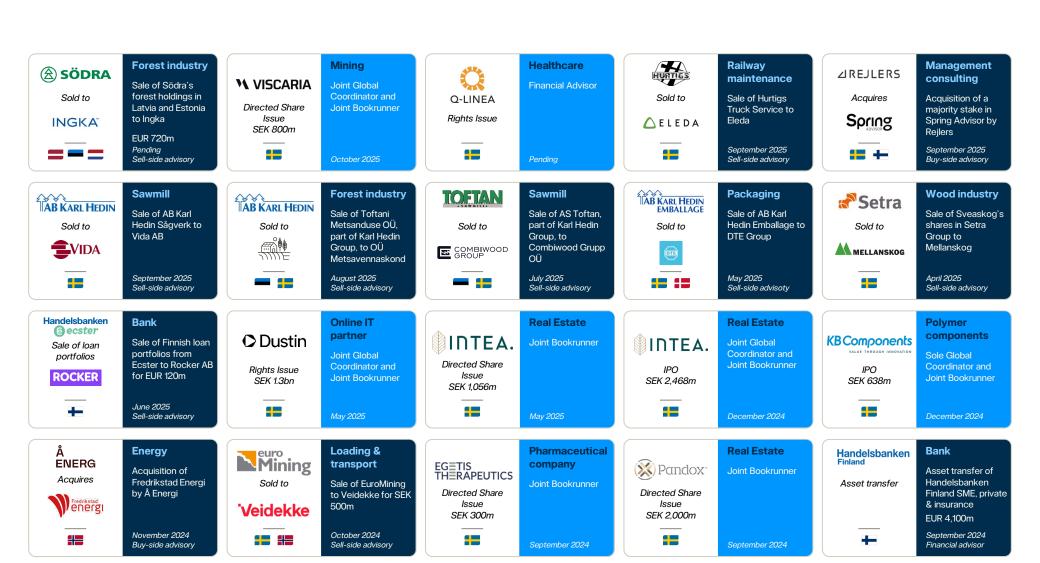
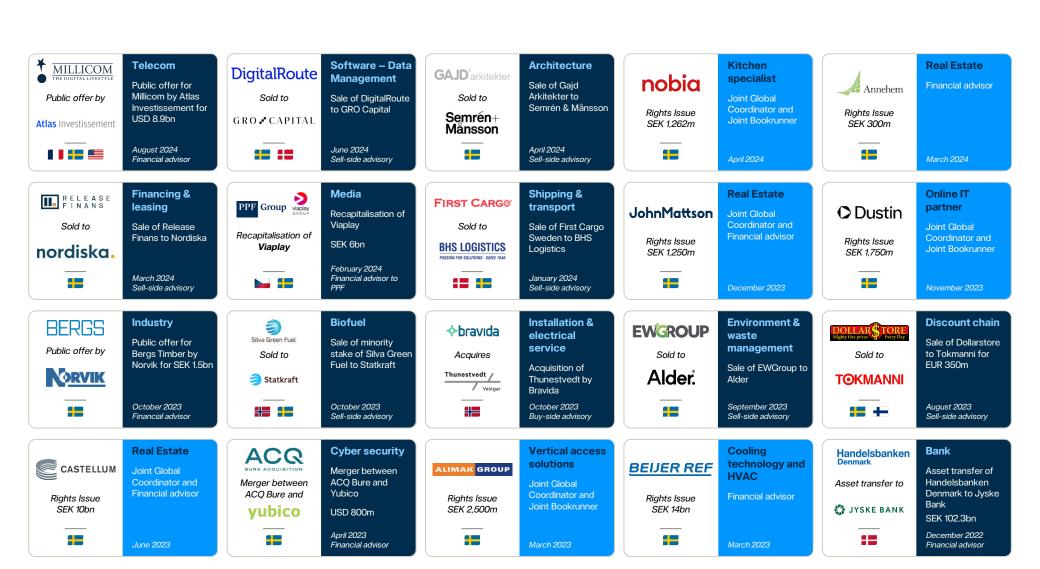
Credentials

Handelsbanken Corporate Finance









Height safety

Acquisition of Tractel by Alimak Group for EUR 500m

November 2022 Buy-side advisory



Electrical Installation

Sale of Tre E Elteknik and Elarkitektur to Levinsgruppen

October 2022 Sell-side advisory



SPHINX OTOOLS

- -

Precision tools

Acquisition of Sphinx Tools by Sandvik

August 2022 Buy-side advisory



Public offer by



August 2022 Financial advisor

SEK 12.2bn

Real Estate

Sale of 46% of

Kyrkans Pension and

Strategisk Forskning

Stenvalvet to

Stiftelsen för

repair

Vehicle glass

Public offer for Cary

Group by CVC and

Nordic Capital for

OLAB

Sale of OLAB to

BDX



June 2022 Sell-side advisory

Real Estate

Logistics



Acquires

NVBS

Rail infrastructure

Acquisition of NVBS by Ratos for SEK 1.066m

May 2022 Buy-side advisory



Acquires



Bilmetro

Foodservice

Acquisition of minority stake in Euro Cater by Kirkbi

February 2022 Buy-side advisory

Handelsbanken Fastigheter

Sold to



Real Estate

Sale of property by Handelsbanken Fastigheter to Wallenstam for SEK 1.125m

February 2022 Sell-side advisory

STENVALVET

Sold to



January 2022 Sell-side advisory

AMASTEN

Public offer by



Public offer for Amasten by SBB for SEK 17.4bn

January 2022 Financial advisor



Grocery retail

Public offer for ICA Gruppen by ICAhandlarnas Förbund and AMF for SEK 49.4bn

January 2022 Financial advisor

Sold to SCANIA

Din Bil

Cars & trucks

Sale of Bilmetro to Scania Sverige and Din Bil

January 2022 Sell-side advisory

KI ARABO

IPO SEK 862m

Real Estate

December 2021

Joint Bookrunner

MUTARES



FRIGOSCANDIA

Sold to

Logistics

Sale of Frigoscandia to Mutares

December 2021 Sell-side advisory

sinch



Inteliguent by Sinch for USD 1140m

Acquisition of

Communication

December 2021 Buy-side advisory





米

Communication

Acquisition of MessageMedia by Sinch for USD 1.300m

November 2021 Buy-side advisory

kungsleden

Public offer by



+

Real Estate

Public offer for Kungsleden by Castellum for SEK 26,085m

November 2021 Financial advisor

sinch

Acquires



-

Communication

Acquisition of MessengerPeople by Sinch for EUR 48m

November 2021 Buy-side advisory

Bergans

Sold to

SPORT # HOLDING

#

Outdoor clothing

Sale of Bergans to Sport Holding

October 2021 Sell-side advisory

Handelsbanken INDUSTRI / VÄRDEN

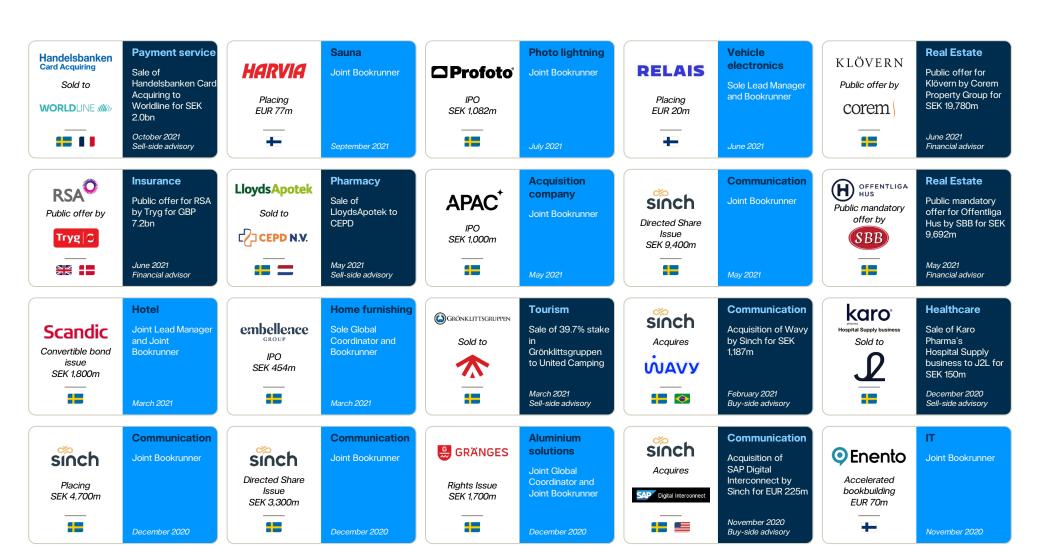
Dividend-in-kind SEK 8.7bn

Bank

Financial advisor

October 2021









Public mandatory offer for Momentum Group by Nordstiernan for SEK 2.9bn

November 2020 Financial advisor

Internationella Engelska Skolan Public offer by

PARADIGM

Education **Public mandatory**

offer for IES by Paradigm Capital for SEK 3.1bn

November 2020 Financial advisor



Communication

Acquisition of ACL Mobile by Sinch for SFK 655m

October 2020 Buy-side advisory



Lead Manager

September 2020

HOLMEN

Acquires



Processed timber products

Acquisition of Martinsons by Holmen for SEK 1.0bn

July 2020 Buy-side advisory



Communication

Joint Bookrunner

Rights Issue SEK 1,750m

Scandic

BULTEN 🕍

Acauires

Hotel

Joint Bookrunner

data:respons

Public offer by





Embedded systems

Public offer for Data Respons by **AKKA Technologies** for NOK 3.7 bn

Mav 2020 Financial advisor

(+) DOKTOR.SE

SEK 828m

Private placement SEK 482m

Digital healthcare

Financial Advisor

May 2020

sweciol

Public offer by

momentumgroup

Multispecialist

Public offer for Swedol by Momentum Group

April 2020 Financial advisor

Real Estate

Public offer for Hemfosa by SBB for



March 2020

Communication

Joint Bookrunner



(XX) Pandox

Directed Share

Issue

SEK 3,049m

+

Fastening solutions

Acquisition of **PSM** International by Bulten for SEK 230m

February 2020 Buy-side advisory

apoteket Investment in

doktor 24



Pharmacy

Investment in Doktor24 by Apoteket

SEK 150m (equity value)

January 2020 Financial advisor

PROCURITAS

Acauires



Modular space business

Acquisition of GSV temporary space division by Procuritas

November 2019 Buy-side advisory

Hemfosa

Public offer by



SFK 46 6bn

November 2019 Financial advisor



VOUONIA

November 2019

Real Estate

Public offer for Hembla by Vonovia for SEK 33.5bn

Financial advisor

Real Estate

Joint Bookrunner

November 2019



Sold to



Broadcast & media

Sale of HDR to NEP Group

November 2019 Sell-side advisory

BONAVA

Acquires **URBANIUM**

Real Estate

Acquisition of Urbanium AS by Bonava for NOK 608m

October 2019 Buy-side advisory

sinch

Acquires



October 2019 **•** Buy-side advisory

Communication Acquisition of

TWW by Sinch for

SEK 439m



Handelsbanken