

June 2025

























































# Credentials

Handelsbanken Corporate Finance
















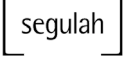















































Handelsbanken




# Selected Handelsbanken Corporate Finance transactions

 <p>Sale of <b>Toftani Metsanduse OÜ</b>, part of <b>Karl Hedin Group</b>, to <b>OÜ Metsavennaskond</b> Sole Financial Advisor Pending </p>	 <p>Sale of <b>AS Toftan</b>, part of <b>Karl Hedin Group</b>, to <b>Combiwood Grupp OÜ</b> Sole Financial Advisor Pending </p>	 <p>Sale of <b>AB Karl Hedin Emballage</b> to <b>DTE Group</b> Sole Financial Advisor May 2025 </p>	 <p>Sale of <b>Sveaskog's</b> shares in <b>Setra Group</b> to <b>Mellanskog</b> Sole Financial Advisor Pending </p>	 <p>Sale of loan portfolios of <b>Handelsbanken</b> and <b>Ecster</b> to <b>Rocker</b> EUR 120m Financial Advisor Pending </p>	 <p>Rights issue SEK 1.3bn Joint Global Coordinator and Joint Bookrunner May 2025 </p>	 <p>Directed share issue SEK 1,056m Joint Bookrunner May 2025 </p>
 <p>IPO SEK 2,468m Joint Global Coordinator and Joint Bookrunner December 2024 </p>	 <p>IPO SEK 638m Sole Global Coordinator and Joint Bookrunner December 2024 </p>	 <p>Sale of <b>Fredrikstad Energi</b> to <b>Å Energi</b> NOK 1.1bn Financial Advisor to Å Energi November 2024 </p>	 <p>Sale of <b>EuroMining</b> to <b>Veidekke</b> SEK 500m Financial Advisor October 2024 </p>	 <p>Directed share issue SEK 300m Joint Bookrunner September 2024 </p>	 <p>Directed share issue SEK 2,000m Joint Bookrunner September 2024 </p>	 <p>Asset transfer of <b>Handelsbanken Finland SME, private &amp; insurance</b> EUR 4,100m Financial Advisor September 2024 </p>
 <p>Public offer for <b>Millicom</b> by <b>Atlas Investissement</b> USD 8.9bn Financial Advisor August 2024 </p>	 <p>Sale of <b>DigitalRoute</b> to <b>GRO Capital</b> Financial Advisor June 2024 </p>	 <p>Sale of <b>Gajd Arkitekter</b> to <b>Semrén &amp; Månsson</b> Financial Advisor April 2024 </p>	 <p>Rights issue SEK 1,262m Joint Global Coordinator and Joint Bookrunner April 2024 </p>	 <p>Rights issue SEK 300m Sole Financial Advisor March 2024 </p>	 <p>Sale of <b>Release Finans</b> to <b>Nordiska</b> Financial Advisor March 2024 </p>	 <p>Recapitalisation of <b>Viaplay</b> SEK 6bn Financial Advisor to PPF February 2024 </p>
 <p>Sale of <b>First Cargo Sweden</b> to <b>BHS Logistics</b> Sole Financial Advisor January 2024 </p>	 <p>Rights issue SEK 1,250m Joint Global Coordinator and Financial Advisor December 2023 </p>	 <p>Rights issue SEK 1,750m Joint Global Coordinator and Joint Bookrunner November 2023 </p>	 <p>Public offer for <b>Bergs Timber</b> by <b>Norvik</b> SEK 1.5bn Financial Advisor October 2023 </p>	 <p>Sale of Minority Stake of <b>Silva Green Fuel</b> to <b>Starkraft</b> Sole Financial Advisors October 2023 </p>	 <p>Acquisition of <b>Thunestvedt</b> Sole Financial Advisor October 2023 </p>	 <p>Sale of <b>EWGroup</b> to <b>Alder</b> Sole Financial Advisor September 2023 </p>

































































# Selected Handelsbanken Corporate Finance transactions

 <p>Sale of <b>Dollarstore</b> to <b>Tokmanni</b> EUR 350m Sole Financial Advisor August 2023 </p>	 <p>Rights issue SEK 10bn Joint Global Coordinator and Financial Advisor June 2023 </p>	 <p>Merger between <b>ACQ Bure</b> and <b>Yubico</b> USD 800m Financial Advisor April 2023 </p>	 <p>Rights issue SEK 2,500m Joint Global Coordinator and Joint Bookrunner March 2023 </p>	 <p>Rights issue SEK 14bn Financial Advisor March 2023 </p>	 <p>Asset transfer of <b>Handelsbanken Denmark</b> to <b>Jyske Bank</b> SEK 102.3bn Financial Advisor December 2022 </p>	 <p>Acquisition of <b>Tractel</b> EUR 500m Financial Advisor November 2022  </p>
 <p>Acquisition of <b>Tre E Elteknik</b> and <b>Elarkitektur</b> by <b>Levinsgruppen</b> Financial Advisor October 2022 </p>	 <p>Acquisition of <b>Sphinx Tools</b> Sole Financial Advisor August 2022  </p>	 <p>Public offer for <b>Cary Group</b> by <b>CVC Funds</b> and <b>Nordic Capital</b> SEK 12.2bn Financial Advisor August 2022 </p>	 <p>Sale of <b>Olav</b> to <b>BDX</b> Sole Financial Advisor June 2022 </p>	 <p>Acquisition of <b>NVBS</b> by <b>Ratos</b> SEK 1,066m Financial Advisor May 2022 </p>	 <p>Acquisition of minority stake in <b>Eurocater</b> Financial Advisor February 2022 </p>	 <p>Sale of property by <b>Handelsbanken Fastigheter</b> to <b>Wallenstam</b> SEK 1,125m Sole Financial Advisor February 2022 </p>
 <p>Acquisition of 46% of <b>Stenvalvet</b> by <b>Kyrkans Pension</b> and <b>Stiftelsen för Strategisk Forskning</b> Financial Advisor January 2022 </p>	 <p>Public offer for <b>Amasten</b> by <b>SBB</b> SEK 17.4bn Financial Advisor January 2022 </p>	 <p>Public offer for <b>ICA Gruppen</b> by <b>ICA-handlarnas Förbund</b> and <b>AMF</b> SEK 49.4bn Financial Advisor January 2022 </p>	 <p>Sale of <b>Bilmetro</b> to <b>Scania Sverige</b> and <b>Din Bil</b> Financial Advisor January 2022 </p>	 <p>IPO SEK 862m Joint Bookrunner December 2021 </p>	 <p>Sale of <b>Frigoscandia</b> to <b>Mutares</b> Sole Financial Advisor December 2021  </p>	 <p>Acquisition of <b>Intelquent</b> by <b>Sinch</b> USD 1,140m Sole Financial Advisor December 2021  </p>
 <p>Acquisition of <b>MessageMedia</b> by <b>Sinch</b> USD 1,300m Sole Financial Advisor November 2021  </p>	 <p>Public offer for <b>Kungsleden</b> by <b>Castellum</b> SEK 26,085m Financial Advisor November 2021 </p>	 <p>Acquisition of <b>MessengerPeople</b> by <b>Sinch</b> EUR 48m Sole Financial Advisor November 2021  </p>	 <p>Sale of <b>Bergans</b> to <b>Sport Holding</b> Financial Advisor October 2021 </p>	 <p>Dividend-in-kind SEK 8.7bn Sole Financial Advisor October 2021 </p>	 <p>Sale of <b>Handelsbanken Card Acquiring</b> to <b>Worldline</b> SEK 2.0bn Sole Financial Advisor October 2021  </p>	 <p>Placing EUR 77m Joint Bookrunner September 2021 </p>































































# Selected Handelsbanken Corporate Finance transactions

 <p><b>Profoto®</b></p> <p>IPO SEK 1,082m Joint Bookrunner July 2021 </p>	 <p><b>RELAIS</b></p> <p>Placing EUR 20m Sole Lead Manager and Bookrunner June 2021 </p>	<p><b>KLÖVERN</b></p> <p>Public offer for <b>Klöver</b> by <b>Corem Property Group</b> SEK 19,780m Financial Advisor June 2021 </p>	 <p><b>Tryg</b></p> <p>Public offer for <b>RSA</b> GBP 7.2bn Sole Financial Advisor to Tryghedsgruppen June 2021  </p>	 <p><b>LloydsApotek</b></p> <p>Sale of <b>Lloyds Apotek</b> to <b>CEPD</b> Sole Financial Advisor May 2021  </p>	 <p><b>APAC<sup>+</sup></b></p> <p>IPO SEK 1,000m Joint Bookrunner May 2021 </p>	 <p><b>sinch</b></p> <p>Directed share issue SEK 9,400m Joint Bookrunner May 2021 </p>
 <p><b>OFFENTLIGA HUS</b></p> <p>Public mandatory offer for <b>Offentliga hus</b> by <b>SBB</b> SEK 9,692m Financial Advisor May 2021 </p>	<p><b>Scandic</b></p> <p>Convertible bond issue SEK 1,800m Joint Lead Manager and Joint Bookrunner March 2021 </p>	<p><b>embellence GROUP</b></p> <p>IPO SEK 454m Sole Global Coordinator and Bookrunner March 2021 </p>	 <p><b>GRÖNKLITTSGRUPPEN</b></p> <p>Sale of 39.7% stake in <b>Grönklittsgruppen</b> to <b>United Camping</b> Sole Financial Advisor March 2021 </p>	 <p><b>sinch</b></p> <p>Acquisition of <b>Wavy</b> by <b>Sinch</b> SEK 1,187m Sole Financial Advisor February 2021  </p>	 <p><b>karo<sup>®</sup></b> pharma</p> <p>Sale of <b>Hospital Supply</b> to <b>J2L</b> SEK 150m Sole Financial Advisor December 2020 </p>	 <p><b>sinch</b></p> <p>Placing SEK 4,700m Joint Bookrunner December 2020 </p>
 <p><b>sinch</b></p> <p>Directed share issue SEK 3,300m Joint Bookrunner December 2020 </p>	 <p><b>GRÄNGES</b></p> <p>Rights issue SEK 1,700m Joint Global Coordinator and Joint Bookrunner December 2020 </p>	 <p><b>sinch</b></p> <p>Acquisition of <b>SAP Digital Interconnect</b> by <b>Sinch</b> EUR 225m Sole Financial Advisor November 2020  </p>	 <p><b>Enento</b></p> <p>Accelerated bookbuilding EUR 70m Joint Bookrunner November 2020 </p>	 <p><b>momentumgroup</b></p> <p>Public mandatory offer for <b>Momentum Group</b> by <b>Nordstjernan</b> SEK 2.9bn Financial Advisor November 2020 </p>	 <p><b>Internationella Engelska Skolan</b></p> <p>Public mandatory offer for <b>IES</b> by <b>Paradigm Capital</b> SEK 3.1bn Financial Advisor November 2020 </p>	 <p><b>sinch</b></p> <p>Acquisition of <b>ACL Mobile</b> by <b>Sinch</b> SEK 655m Sole Financial Advisor October 2020  </p>
 <p><b>Readly</b></p> <p>IPO SEK 828m Lead Manager September 2020 </p>	<p><b>HOLMEN</b></p> <p>Acquisition of <b>Martinsons</b> by <b>Holmen</b> SEK 1.0bn Sole Financial Advisor July 2020 </p>	 <p><b>sinch</b></p> <p>Directed share issue SEK 700m Joint Bookrunner June 2020 </p>	<p><b>Scandic</b></p> <p>Rights issue SEK 1,750m Joint Bookrunner June 2020 </p>	<p><b>data:respons</b></p> <p>Public offer for <b>Data Respons</b> by <b>AKKA Technologies</b> NOK 3.7 bn Financial Advisor May 2020  </p>	 <p><b>DOKTOR.SE</b></p> <p>Private placement in <b>Doktor.se</b> SEK 482m Financial Advisor May 2020 </p>	 <p><b>momentumgroup</b></p> <p>Public offer for <b>Swedol</b> by <b>Momentum Group</b> Financial Advisor April 2020 </p>

# Selected Handelsbanken Corporate Finance transactions

 <p>Directed share issue SEK 1,500m Joint Bookrunner March 2020 </p>	 <p>Acquisition of <b>PSM International</b> SEK 230m Financial Advisor February 2020  </p>	 <p>Investment in <b>Doktor24</b> SEK 150m (equity value) Sole Financial Advisor January 2020 </p>	 <p>Acquisition of <b>GSV</b> <b>temporary space division</b> by <b>Procuritas</b> Financial Advisor November 2019 </p>	 <p>Public offer for <b>Hemfosa</b> by <b>SBB</b> SEK 46.6bn Financial Advisor November 2019 </p>	 <p>Public offer for <b>Hembla</b> by <b>Vonovia</b> SEK 33.5bn Financial Advisor November 2019  </p>	 <p>Directed share issue SEK 3,049m Joint Bookrunner November 2019 </p>
 <p>Sale of <b>HDR</b> to <b>NEP Group</b> Financial Advisor November 2019 </p>	 <p>Acquisition of <b>Urbanium AS</b> by <b>Bonava</b> NOK 608m Financial Advisor October 2019  </p>	 <p>Acquisition of <b>TWW</b> by <b>Sinch</b> SEK 439m Sole Financial Advisor October 2019  </p>	 <p>Acquisition of <b>myElefant</b> by <b>Sinch</b> EUR 18.5m Sole Financial Advisor October 2019  </p>	 <p>Public offer for <b>Ramirent</b> EUR 1,400m Financial Advisor July 2019  </p>	 <p>Merger of <b>Amasten</b> and <b>Urbano</b> SEK 2.8bn Sole Financial Advisor July 2019 </p>	 <p>Directed share issue SEK 36m Sole Lead Manager and Bookrunner June 2019 </p>
 <p>IPO SEK 1,501m Global Coordinator and Joint Bookrunner June 2019 </p>	 <p>Directed share issue SEK 44m Sole Lead Manager and Bookrunner June 2019 </p>	 <p>Divestment of <b>IC Logistics</b> to <b>Scan Global Logistics</b> Sole Financial Advisor June 2019 </p>	 <p>Rights issue SEK 2,213m Sole Financial Advisor May 2019 </p>	 <p>Rights issue SEK 2,777m Financial Advisor April 2019 </p>	 <p>Acquisition of <b>Sanistål's steel distribution business</b> by <b>Tibnor</b> SEK 630m Financial Advisor April 2019  </p>	 <p>Divestment of <b>Ramirent's Danish equipment rental business</b> EUR 33m Sole Financial Advisor March 2019 </p>
 <p>Acquisition of <b>iGuzzini</b> by <b>Fagerhult</b> EUR 385m Financial Advisor March 2019 </p>	 <p>Placing in <b>ÅF</b> SEK 305m Financial Advisor March 2019 </p>	 <p>Rights issue SEK 501m Sole Financial Advisor February 2019 </p>	 <p>Sale of <b>skincare brands</b> to <b>Trimb Healthcare</b> Sole Financial Advisor January 2019 </p>	 <p>Divestment of <b>Saint Tropez</b> to <b>DK Company</b> Sole Financial Advisor January 2019 </p>	 <p>Public offer for <b>Pöyry</b> EUR 611m Financial Advisor December 2018  </p>	 <p>Public offer for <b>Stendörren</b> by <b>EQT</b> SEK 7,631m Fairness Opinion December 2018 </p>

# Selected Handelsbanken Corporate Finance transactions

 <p><b>DAY</b> BIRGER ET MIKKELSEN</p> <p>Carve out of accessory label <b>DAY ET</b> from <b>DAY Birger et Mikkelsen</b> Financial Advisor December 2018 </p>	 <p><b>LKAB</b></p> <p>Acquisition of <b>Francis Flower</b> Financial Advisor December 2018  </p>	 <p><b>VITEC</b></p> <p>Directed share issue SEK 197.5m Sole Lead Manager and Bookrunner November 2018 </p>	 <p><b>HIPER</b></p> <p>Sale of <b>Hiper to TDC Group</b> Financial Advisor November 2018 </p>	 <p>Divestment of Shareholding in <b>ICA GRUPPEN</b></p> <p>SEK 1.7bn Sole Financial Advisor November 2018 </p>	 <p><b>APOTEK ICA</b></p> <p>Joint Venture between <b>Min Doktor</b> and <b>Apotek Hjärtat (ICA Gruppen)</b> SEK 1.3bn Financial Advisor November 2018 </p>	 <p><b>Arion Bank</b></p> <p>IPO SEK 3,179m Co-lead Manager June 2018  </p>
 <p><b>VICTORIA PARK®</b></p> <p>Public offer for <b>Victoria Park</b> by <b>Vonovia</b> SEK 9.6bn Financial Advisor May 2018 </p>	 <p><b>VICTORIA PARK®</b></p> <p>Public offer for <b>Victoria Park</b> by <b>Starwood</b> SEK 8.6bn Fairness Opinion April 2018 </p>	 <p><b>CLX</b></p> <p>Acquisition of <b>Unwire Communication</b> by <b>CLX</b> DKK 148m Sole Financial Advisor March 2018  </p>	 <p><b>HARVIA</b></p> <p>IPO EUR 59m Joint Bookrunner March 2018 </p>	 <p><b>apoteksgruppen</b></p> <p>Sale of <b>Apoteksgruppen i Sverige Holding AB</b> by the <b>Kingdom of Sweden</b> SEK 1.7bn Sole Financial Advisor February 2018 </p>	 <p><b>TOBIN PROPERTIES</b></p> <p>Public mandatory offer for <b>Tobin Properties</b> by <b>Klövern</b> SEK 402m Financial Advisor February 2018 </p>	 <p><b>elite miljö</b></p> <p>Sale of <b>Elite Miljö</b> by <b>Kivi-Tex</b> DKK 220m Financial Advisor February 2018  </p>
 <p><b>Pandox™</b></p> <p>Directed share issue SEK 1,480m Joint Bookrunner December 2017 </p>	 <p><b>BERGMAN &amp; BEVING</b> Spin-off and Listing of <b>momentumgroup</b></p> <p>SEK 2.1bn Sole Financial Advisor June 2017 </p>	 <p><b>SCA</b> Care of Life Spin-off and Listing of <b>essity</b></p> <p>SEK 175bn Financial Advisor June 2017 </p>	 <p><b>TRIANON</b></p> <p>IPO SEK 575m Global Coordinator and Joint Bookrunner June 2017 </p>	 <p><b>CLX</b></p> <p>Directed share issue SEK 488m Sole Lead Manager and Sole Bookrunner May 2017 </p>	 <p><b>TRESU Group</b></p> <p>Acquisition of <b>Tresu</b> by <b>Altor</b> Financial Advisor May 2017 </p>	 <p><b>Roblon</b></p> <p>Acquisition of <b>Neptco FOC</b> by <b>Roblon</b> Sole Financial Advisor April 2017 </p>
 <p><b>Roblon</b></p> <p>Sale of <b>Roblon Lightning</b> by <b>Roblon</b> Sole Financial Advisor April 2017 </p>	 <p><b>ALIMAK GROUP</b></p> <p>Rights Issue for <b>Alimak Group</b> SEK 791m Sole Financial Advisor April 2017 </p>	 <p><b>SEMVAC</b> COMPLETE THE PERFECT JOURNEY</p> <p>Sale of <b>Semvac to Wabtec Corp</b> Financial Advisor April 2017  </p>	 <p><b>Cloetta</b></p> <p>Acquisition of <b>Candyking</b> by <b>Cloetta</b> Financial Advisor April 2017 </p>	 <p><b>bravida</b></p> <p>Acquisition of <b>Oras</b> by <b>Bravida</b> Financial Advisor April 2017  </p>	 <p><b>Mips</b></p> <p>IPO SEK 656m Joint Global Coordinator March 2017 </p>	 <p><b>INCUS</b> investor</p> <p>Sale of <b>Scana Propulsion</b> by <b>Incus Investor ASA</b> Advisor March 2017 </p>