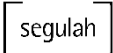

























































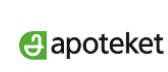

# Handelsbanken Corporate Finance credentials

September 2022





























# Selected Handelsbanken Corporate Finance transactions

 <p>Acquisition of <b>Tre E Elteknik and Elarkitektur</b> by <b>Levinsgruppen</b> Financial advisor Pending Sweden</p>	 <p>Acquisition of <b>Tractel</b> EUR 500m Financial advisor Pending Sweden - France</p>	 <p>Asset transfer of <b>Handelsbanken Denmark</b> to <b>Jyske Bank</b> SEK 98.0bn Financial advisor Pending Denmark</p>	 <p>Acquisition of <b>Sphinx Tools</b> Sole Financial advisor August 2022 Sweden - Switzerland</p>	 <p>Public offer for <b>Cary Group</b> by <b>CVC Funds and Nordic Capital</b> SEK 11.6bn Financial advisor August 2022 Sweden</p>	 <p>Sale of <b>Olab</b> to <b>BDX</b> Sole Financial Advisor June 2022 Sweden</p>	 <p>Acquisition of <b>NVBS</b> by <b>Ratos</b> SEK 1,066m Financial Advisor May 2022 Sweden</p>
 <p>Acquisition of minority stake in <b>Eurocater</b> Financial Advisor February 2022 Denmark</p>	 <p>Sale of property by <b>Handelsbanken Fastigheter</b> to <b>Wallenstam</b> SEK 1,125m Sole Financial Advisor February 2022 Sweden</p>	 <p>Acquisition of 46% of <b>Stenvalvet</b> by <b>Kyrkans Pension and Stiftelsen för Strategisk Forskning</b> Financial Advisor January 2022 Sweden</p>	 <p>Public offer for <b>Amasten</b> by <b>SBB</b> SEK 17.4bn Financial Advisor January 2022 Sweden</p>	 <p>Public offer for <b>ICA Gruppen</b> by <b>ICA-handlarnas Förbund and AMF</b> SEK 49.4bn Financial Advisor January 2022 Sweden</p>	 <p>Sale of <b>Bilmetro</b> to <b>Scania Sverige and Din Bil</b> Financial Advisor January 2022 Sweden</p>	 <p>Sale of <b>Frigoscandia</b> to <b>Mutares</b> Sole Financial Advisor December 2021 Germany-Sweden</p>
 <p>IPO SEK 862m Joint Bookrunner December 2021 Sweden</p>	 <p>Acquisition of <b>Inteliqent</b> by <b>Sinch</b> USD 1,140m Sole Financial Advisor December 2021 Sweden-USA</p>	 <p>Acquisition of <b>MessageMedia</b> by <b>Sinch</b> USD 1,300m Sole Financial Advisor November 2021 Sweden-Australia</p>	 <p>Public offer for <b>Kungsleden</b> by <b>Castellum</b> SEK 26,085m Financial Advisor November 2021 Sweden</p>	 <p>Acquisition of <b>MessengerPeople</b> by <b>Sinch</b> EUR 48m Sole Financial Advisor November 2021 Sweden-Germany</p>	 <p>Sale of <b>Bergans</b> to <b>Sport Holding</b> Financial Advisor October 2021 Norway</p>	 <p>Dividend-in-kind SEK 8.7bn Sole Financial Advisor October 2021 Sweden</p>
 <p>Sale of <b>Handelsbanken Card Acquiring</b> to <b>Worldline</b> SEK 2.0bn Sole Financial Advisor October 2021 France-Sweden</p>	 <p>Placing EUR 77m Joint Bookrunner September 2021 Finland</p>	 <p>IPO SEK 1,082m Joint Bookrunner July 2021 Sweden</p>	 <p>Placing EUR 20m Sole Lead Manager and Bookrunner June 2021 Finland</p>	 <p>Public offer for <b>Klövern</b> by <b>Corem Property Group</b> SEK 19,780m Financial Advisor June 2021 Sweden</p>	 <p>Public offer for <b>RSA</b> GBP 7.2bn Sole Financial Advisor to Tryghedsgruppen June 2021 Denmark-UK</p>	 <p>Sale of <b>LloydsApotek</b> to <b>CEPD</b> Sole Financial Advisor May 2021 Netherlands-Sweden</p>





























# Selected Handelsbanken Corporate Finance transactions

 <p><b>APAC</b><sup>+</sup></p> <p>IPO SEK 1,000m Joint Bookrunner May 2021 Sweden</p>	 <p><b>sinch</b></p> <p>Directed share issue SEK 9,400m Joint Bookrunner May 2021 Sweden</p>	 <p><b>OFFENTLIGA HUS</b></p> <p>Public mandatory offer for <b>Offentliga hus</b> by <b>SBB</b> SEK 9,692m Financial Advisor May 2021 Sweden</p>	 <p><b>Scandic</b></p> <p>Convertible bond issue SEK 1,800m Joint Lead Manager and Joint Bookrunner March 2021 Sweden</p>	 <p><b>embellence GROUP</b></p> <p>IPO SEK 454m Sole Global Coordinator and Bookrunner March 2021 Sweden</p>	 <p><b>GRÖNKLITTSGRUPPEN</b></p> <p>Sale of 39.7% stake in <b>Grönklittsgruppen</b> to <b>United Camping</b> Sole Financial Advisor March 2021 Sweden</p>	 <p><b>sinch</b></p> <p>Acquisition of <b>Wavy</b> by <b>Sinch</b> SEK 1,187m Sole Financial Advisor February 2021 Sweden-Brazil</p>
 <p><b>karo</b><sup>®</sup> pharma</p> <p>Sale of <b>Hospital Supply</b> to <b>J2L</b> SEK 150m Sole Financial Advisor December 2020 Sweden</p>	 <p><b>sinch</b></p> <p>Placing SEK 4,700m Joint Bookrunner December 2020 Sweden</p>	 <p><b>sinch</b></p> <p>Directed share issue SEK 3,300m Joint Bookrunner December 2020 Sweden</p>	 <p><b>GRÄNGES</b></p> <p>Rights issue SEK 1,700m Joint Global Coordinator and Joint Bookrunner December 2020 Sweden</p>	 <p><b>sinch</b></p> <p>Acquisition of <b>SAP Digital Interconnect</b> by <b>Sinch</b> EUR 225m Sole Financial Advisor November 2020 Sweden-USA</p>	 <p><b>Enento</b></p> <p>Accelerated bookbuilding EUR 70m Joint Bookrunner November 2020 Finland</p>	 <p><b>momentumgroup</b></p> <p>Public mandatory offer for <b>Momentum Group</b> by <b>Nordstjernan</b> SEK 2.9bn Financial Advisor November 2020 Sweden</p>
 <p><b>Internationella Engelska Skolan</b></p> <p>Public mandatory offer for <b>IES</b> by <b>Paradigm Capital</b> SEK 3.1bn Financial Advisor November 2020 Sweden</p>	 <p><b>sinch</b></p> <p>Acquisition of <b>SAP Digital Interconnect</b> by <b>Sinch</b> EUR 225m Sole Financial Advisor November 2020 Sweden-USA</p>	 <p><b>sinch</b></p> <p>Acquisition of <b>ACL Mobile</b> by <b>Sinch</b> SEK 655m Sole Financial Advisor October 2020 Sweden-India</p>	 <p><b>Readly</b></p> <p>IPO SEK 828m Lead Manager September 2020 Sweden</p>	 <p><b>HOLMEN</b></p> <p>Acquisition of <b>Martinsons</b> by <b>Holmen</b> SEK 1.0bn Sole Financial Advisor July 2020 Sweden</p>	 <p><b>sinch</b></p> <p>Directed share issue SEK 700m Joint Bookrunner June 2020 Sweden</p>	 <p><b>Scandic</b></p> <p>Rights issue SEK 1,750m Joint Bookrunner June 2020 Sweden</p>
 <p><b>data respons</b></p> <p>Public offer for <b>Data Respons</b> by <b>AKKA Technologies</b> NOK 3.7bn Financial advisor May 2020 Norway-Belgium</p>	 <p><b>DOKTOR.SE</b></p> <p>Private placement in <b>Doktor.se</b> SEK 482m Financial Advisor May 2020 Sweden</p>	 <p><b>momentumgroup</b></p> <p>Public offer for <b>Swedol</b> by <b>Momentum Group</b> Financial advisor April 2020 Sweden</p>	 <p><b>sinch</b></p> <p>Directed share issue SEK 1,500m Joint Bookrunner March 2020 Sweden</p>	 <p><b>BULTEN</b></p> <p>Acquisition of <b>PSM International</b> SEK 230m Financial advisor February 2020 Sweden-China</p>	 <p><b>apoteket</b></p> <p>Investment in <b>Doktor24</b> SEK 150m (equity value) Sole Financial advisor January 2020 Sweden</p>	 <p><b>PROCURITAS GSV</b></p> <p>Acquisition of <b>GSV temporary space division</b> by <b>Procuritas</b> Financial Advisor November 2019 Denmark</p>





























# Selected Handelsbanken Corporate Finance transactions

 <p>Public offer for <b>Hemfosa</b> by <b>SBB</b> SEK 46.6bn Financial Advisor November 2019 Sweden</p>	 <p>Public offer for <b>Hembla</b> by <b>Vonovia</b> SEK 33.5bn Financial Advisor November 2019 Sweden-Germany</p>	 <p>Directed share issue SEK 3,049m Joint Bookrunner November 2019 Sweden</p>	 <p>Sale of <b>HDR</b> to <b>NEP Group</b> Financial Advisor November 2019 USA-Sweden</p>	 <p>Acquisition of <b>Urbanium AS</b> by <b>Bonava</b> NOK 608m Financial Advisor October 2019 Sweden-Norway</p>	 <p>Acquisition of <b>TWW</b> by <b>Sinch</b> SEK 439m Sole Financial Advisor October 2019 Sweden-Brazil</p>	 <p>Acquisition of <b>myElefant</b> by <b>Sinch</b> EUR 18.5m Sole Financial Advisor October 2019 Sweden-France</p>
 <p>Public offer for <b>Ramirent</b> EUR 1,400m Financial Advisor July 2019 France-Finland</p>	 <p>Merger of <b>Amasten and Urbano</b> SEK 2.8bn Sole Financial Advisor July 2019 Sweden</p>	 <p>Directed share issue SEK 36m Sole Lead Manager and Bookrunner June 2019 Sweden</p>	 <p>Directed share issue SEK 44m Sole Lead Manager and Bookrunner June 2019 Sweden</p>	 <p>Divestment of <b>IC Logistics</b> to <b>Scan Global Logistics</b> Sole Financial Advisor June 2019 Denmark</p>	 <p>IPO SEK 1,501m Global Coordinator and Joint Bookrunner June 2019 Sweden</p>	 <p>Rights issue SEK 2,213m Sole Financial Advisor May 2019 Sweden</p>
 <p>Rights issue SEK 2,777m Financial advisor April 2019 Sweden</p>	 <p>Acquisition of <b>Sanistål's steel distribution business</b> by <b>Tibnor</b> SEK 630m Financial Advisor April 2019 Sweden-Denmark</p>	 <p>Divestment of <b>Ramirent's Danish equipment rental business</b> EUR 33m Sole Financial Advisor March 2019 Denmark</p>	 <p>Acquisition of <b>iGuzzini</b> by <b>Fagerhult</b> EUR 385m Financial Advisor March 2019 Sweden-Italy</p>	 <p>Placing in <b>ÅF</b> SEK 305m Financial advisor March 2019 Sweden</p>	 <p>Sale of <b>CCS Healthcare</b> to <b>KiiltoClean</b> Sole Financial Advisor March 2019 Sweden-Finland</p>	 <p>Sale of <b>Firmafon</b> to <b>TDC Group</b> Sole Financial Advisor March 2019 Denmark</p>
 <p>Rights issue SEK 501m Sole Financial Advisor February 2019 Sweden</p>	 <p>Sale of <b>skincare brands</b> to <b>Trimb Healthcare</b> Sole Financial Advisor January 2019 Sweden</p>	 <p>Divestment of <b>Saint Tropez</b> to <b>DK Company</b> Sole Financial Advisor January 2019 Denmark</p>	 <p>Public offer for <b>Pöyry</b> EUR 611m Financial Advisor December 2018 Sweden-Finland</p>	 <p>Public offer for <b>Stendörren</b> by <b>EQT</b> SEK 7,631m Fairness opinion December 2018 Sweden</p>	 <p>Carve out of accessory label <b>DAY ET</b> from <b>DAY Birger et Mikkelsen</b> Financial Advisor December 2018 Denmark</p>	 <p>Acquisition of <b>Francis Flower</b> Financial Advisor December 2018 Sweden-United Kingdom</p>

# Selected Handelsbanken Corporate Finance transactions

 <p><b>VITEC</b></p> <p>Directed share issue SEK 197.5m Sole Lead Manager and Bookrunner November 2018 Sweden</p>	 <p><b>HIPER</b></p> <p>Sale of <b>Hiper to TDC Group</b></p> <p>Financial Advisor November 2018 Denmark</p>	 <p><b>INDUSTRI VÄRDEN</b></p> <p>Divestment of shareholding in <b>ICA GRUPPEN</b></p> <p>SEK 1.7bn Sole Financial Advisor November 2018 Sweden</p>	 <p><b>APOTEK Hjärtat</b> ICA GRUPPEN</p> <p>Joint Venture between <b>Min Doktor and Apotek Hjärtat (ICA Gruppen)</b></p> <p>SEK 1.3bn Financial Advisor November 2018 Sweden</p>	 <p><b>Arion Bank</b></p> <p>IPO SEK 3,179m Co-lead Manager June 2018 Sweden / Iceland</p>	 <p><b>VICTORIA PARK</b></p> <p>Public offer for <b>Victoria Park by Vonovia</b></p> <p>SEK 9.6bn Financial Advisor May 2018 Sweden</p>	 <p><b>VICTORIA PARK</b></p> <p>Public offer for <b>Victoria Park by Starwood</b></p> <p>SEK 8.6bn Fairness Opinion April 2018 Sweden</p>
 <p><b>CLX</b></p> <p>Acquisition of <b>Unwire Communication</b> by CLX DKK 148m Sole Financial Advisor March 2018 Sweden-Denmark</p>	 <p><b>HARVIA</b></p> <p>IPO EUR 59m Joint Bookrunner March 2018 Finland</p>	 <p><b>apoteksgruppen</b></p> <p>Sale of <b>Apoteksgruppen</b> i Sverige Holding AB by the Kingdom of Sweden</p> <p>SEK 1.7bn Sole Financial Advisor February 2018 Sweden</p>	 <p><b>TOBIN PROPERTIES</b></p> <p>Public mandatory offer for <b>Tobin Properties</b> by <b>Klövern</b></p> <p>SEK 402m Financial Advisor February 2018 Sweden</p>	 <p><b>elite miljø</b></p> <p>Sale of <b>Elite Miljø</b> by Kivi-TEX</p> <p>DKK 220m Financial Advisor February 2018 Denmark-Sweden</p>	 <p><b>Pandox</b></p> <p>Directed share issue SEK 1,480m Joint Bookrunner December 2017 Sweden</p>	 <p><b>BERGMAN &amp; BEVING</b></p> <p>Spin-off and Listing of <b>momentumgroup</b></p> <p>SEK 2.1bn Sole Financial Advisor June 2017 Sweden</p>
 <p><b>SCA</b> Care of Life <b>essity</b></p> <p>Spin-off and Listing of <b>essity</b></p> <p>SEK 175bn Financial Advisor June 2017 Sweden</p>	 <p><b>TRIANON</b></p> <p>IPO SEK 575m Global Coordinator and Joint Bookrunner June 2017 Sweden</p>	 <p><b>CLX</b></p> <p>Directed share issue SEK 488m Sole Lead Manager and Sole Bookrunner May 2017 Sweden</p>	 <p><b>TRESU Group</b></p> <p>Acquisition of <b>Tresu</b> by Altor</p> <p>Financial Advisor May 2017 Denmark</p>	 <p><b>ALIMAK GROUP</b></p> <p>Rights Issue for <b>Alimak Group</b></p> <p>SEK 791m Sole Financial Advisor April 2017 Sweden</p>	 <p><b>Roblon</b></p> <p>Acquisition of <b>Neptco FOC</b> by <b>Roblon</b></p> <p>Sole Financial Advisor April 2017 Denmark</p>	 <p><b>Roblon</b></p> <p>Sale of <b>Roblon Lighting</b> by <b>Roblon</b></p> <p>Sole Financial Advisor April 2017 Denmark</p>
 <p><b>SEMVAC</b> COMPLETE THE PERFECT JOURNEY</p> <p>Sale of <b>Semvac to Wabtec Corp</b></p> <p>Financial Advisor April 2017 Denmark-USA</p>	 <p><b>Cloetta</b></p> <p>Acquisition of <b>Candyking</b> by Cloetta</p> <p>Financial Advisor April 2017 Sweden</p>	 <p><b>bravida</b></p> <p>Acquisition of <b>Oras</b> by Bravida</p> <p>Financial Advisor April 2017 Sweden-Norway</p>	 <p><b>Mips</b></p> <p>IPO SEK 656m Joint Global Coordinator March 2017 Sweden</p>	 <p><b>INCUS</b> investor</p> <p>Sale of <b>Scana Propulsion</b> by <b>Incus Investor ASA</b></p> <p>Advisor March 2017 Norway</p>	 <p><b>DE FORENEDE DAMPVASKERIER AS</b></p> <p>Acquisition of <b>Textilia</b> by De Forenede <b>Dampvaskerier</b></p> <p>Financial Advisor February 2017 Denmark-Sweden</p>	 <p><b>ICA</b></p> <p>Sale of <b>ICA Eiendom Norge AS</b> by ICA Gruppen</p> <p>Financial Advisor February 2017 Norway</p>

# Selected Handelsbanken Corporate Finance transactions

 <p><b>Sale of Union Engineering by Capidea</b> Financial Advisor January 2017 Denmark</p>	 <p><b>IPO</b> SEK 451m Joint Bookrunner December 2016 Sweden</p>	 <p><b>Public offer for D. Carnegie</b> SEK 5.4bn Fairness opinion December 2016 Sweden-USA</p>	 <p><b>Public offer for Arcam by GE Aviation</b> SEK 5.9bn Transaction Advisor November 2016 USA-Sweden</p>	 <p><b>Rights Issue for NIBE</b> SEK 3.0bn Financial Advisor November 2016 Sweden</p>	 <p><b>Sale of CFR Hospitaler to Capio</b> Financial Advisor November 2016 Denmark-Sweden</p>	 <p><b>Acquisition of Screen Solutions Ltd. by Gabriel Holding</b> Sole Financial Advisor November 2016 Denmark</p>
 <p><b>Sale of Skanska Installation by Skanska</b> SEK 225m Sole Financial Advisor October 2016 Sweden</p>	 <p><b>Rights Issue for Probi</b> SEK 602m Sole Financial Advisor October 2016 Sweden</p>	 <p><b>IPO</b> SEK 599m Joint Global Coordinator September 2016 Sweden</p>	 <p><b>Accelerated bookbuilding process</b> Bookrunner August 2016 Sweden</p>	 <p><b>Sale of Ellab A/S to IK Investment Partners</b> Sole Financial Advisor August 2016 Denmark</p>	 <p><b>Public offer for Meda by Mylan</b> SEK 84bn Joint Lead Manager August 2016 USA-Sweden</p>	 <p><b>Public offer for Land &amp; Leisure A/S by Axel Springer</b> Sole Financial advisor July 2016 Denmark</p>
 <p><b>Sale of Flisekompaniet AS by Handel &amp; Industri</b> Financial Advisor July 2016 Norway</p>	 <p><b>Rights Issue for CLX</b> SEK 624m Joint Lead Manager July 2016 Sweden</p>	 <p><b>Acquisition of Mblox by CLX</b> SEK 954m Financial Advisor July 2016 Sweden-USA</p>	 <p><b>Rights Issue for SSAB</b> SEK 5.0bn Joint Global Coordinator June 2016 Sweden</p>	 <p><b>Sale of Grolls by Litorina</b> Financial Advisor June 2016 Sweden</p>	 <p><b>Rights Issue for Castellum</b> SEK 6.3bn Joint Global Coordinator and Joint Bookrunner June 2016 Sweden</p>	 <p><b>Spin-off and Listing of BONAVA</b> SEK 12.5bn Sole Financial Advisor June 2016 Sweden</p>
 <p><b>Rights Issue for Recipharm</b> SEK 805m Joint Lead Manager June 2016 Sweden</p>	 <p><b>Share buyback for A.P. Moller-Maersk</b> DKK 4.4bn Sole Financial Advisor May 2016 Denmark</p>	 <p><b>Sale of Plastal Industri by Handel &amp; Industri</b> Financial Advisor May 2016 Sweden</p>	 <p><b>Rights Issue for AddLife</b> SEK 300m Sole Financial Advisor April 2016 Sweden</p>	 <p><b>Sale of Lämpölux by CapMan</b> Sole Financial Advisor April 2016 Finland</p>	 <p><b>Spin-off and Listing of AddLife</b> SEK 2.2bn Sole Financial Advisor April 2016 Sweden</p>	 <p><b>Sale of Cirque to TDC Group</b> Sole Financial Advisor March 2016 Denmark</p>