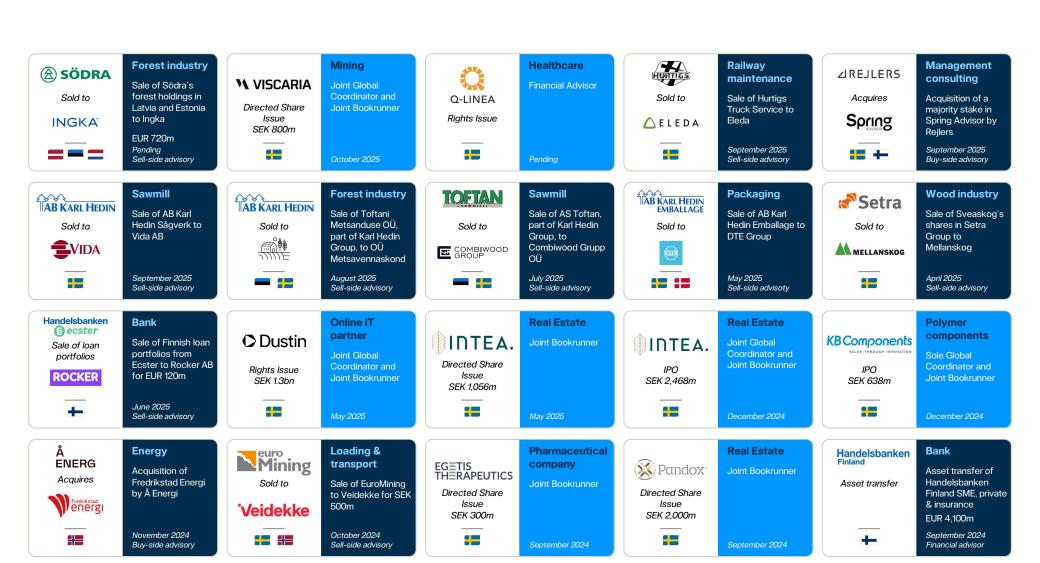
# **Credentials**

Handelsbanken Corporate Finance









# **Height safety**

Acquisition of Tractel by Alimak Group for EUR 500m

November 2022 Buy-side advisory



### **Electrical** Installation

Sale of Tre E Elteknik and Elarkitektur to Levinsgruppen

October 2022 Sell-side advisory



SPHINX OTOOLS

- -

### **Precision tools**

Acquisition of Sphinx Tools by Sandvik

August 2022 Buy-side advisory



Public offer by



August 2022 Financial advisor

SEK 12.2bn

Real Estate

Sale of 46% of

Kyrkans Pension and

Strategisk Forskning

Stenvalvet to

Stiftelsen för

repair

Vehicle glass

Public offer for Cary

Group by CVC and

Nordic Capital for

# **OLAB**

Sale of OLAB to

BDX



June 2022 Sell-side advisory

**Real Estate** 

Logistics



Acquires

**NVBS** 

### Rail infrastructure

Acquisition of NVBS by Ratos for SEK 1.066m

May 2022 Buy-side advisory



Acquires



Bilmetro

### **Foodservice**

Acquisition of minority stake in Euro Cater by Kirkbi

February 2022 Buy-side advisory

### Handelsbanken Fastigheter

Sold to



# **Real Estate**

Sale of property by Handelsbanken Fastigheter to Wallenstam for SEK 1.125m

February 2022 Sell-side advisory

# **STENVALVET**

Sold to



January 2022 Sell-side advisory

# **AMASTEN**

Public offer by



Public offer for Amasten by SBB for SEK 17.4bn

January 2022 Financial advisor



### **Grocery retail**

Public offer for ICA Gruppen by ICAhandlarnas Förbund and AMF for SEK 49.4bn

January 2022 Financial advisor

Sold to SCANIA

Din Bil

### Cars & trucks

Sale of Bilmetro to Scania Sverige and Din Bil

January 2022 Sell-side advisory

KI ARABO

IPO SEK 862m

# **Real Estate**

December 2021

Joint Bookrunner

MUTARES



FRIGOSCANDIA

Sold to

### Logistics

Sale of Frigoscandia to Mutares

December 2021 Sell-side advisory

# sinch



Inteliguent by Sinch for USD 1140m

Acquisition of

Communication

December 2021 Buy-side advisory





# 米

### Communication

Acquisition of MessageMedia by Sinch for USD 1.300m

November 2021 Buy-side advisory

# kungsleden

Public offer by



+

### **Real Estate**

Public offer for Kungsleden by Castellum for SEK 26,085m

November 2021 Financial advisor

# sinch

Acquires



-

### Communication

Acquisition of MessengerPeople by Sinch for EUR 48m

November 2021 Buy-side advisory

# Bergans

Sold to

SPORT # HOLDING

#

### Outdoor clothing

Sale of Bergans to Sport Holding

October 2021 Sell-side advisory

## Handelsbanken INDUSTRI / VÄRDEN

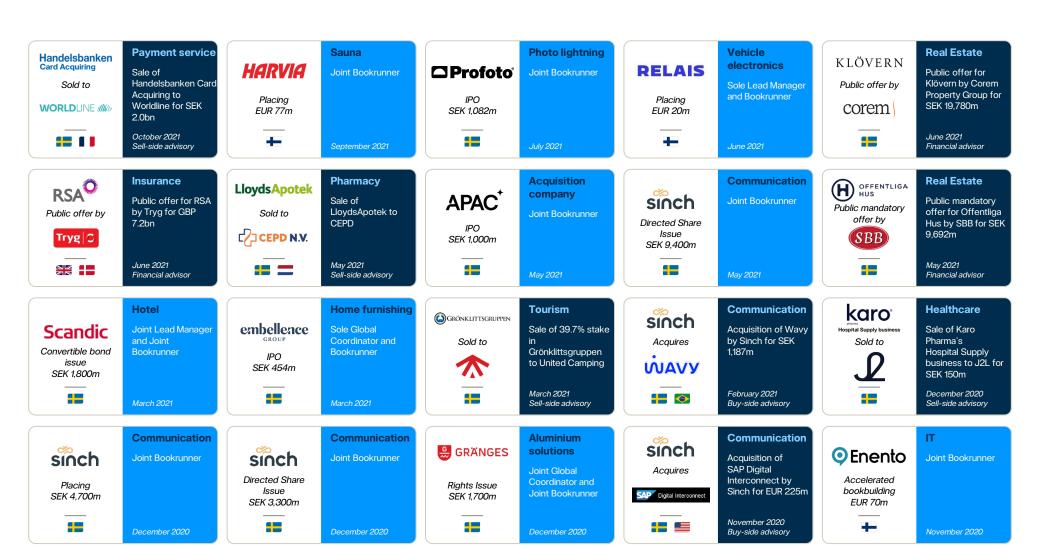
Dividend-in-kind SEK 8.7bn

# Bank

Financial advisor

October 2021









Public mandatory offer for Momentum Group by Nordstiernan for SEK 2.9bn

November 2020 Financial advisor

# Internationella Engelska Skolan Public offer by

PARADIGM

Education **Public mandatory** 

offer for IES by Paradigm Capital for SEK 3.1bn

November 2020 Financial advisor



# Communication

Acquisition of ACL Mobile by Sinch for SFK 655m

October 2020 Buy-side advisory



Lead Manager

September 2020

# HOLMEN

Acquires



### **Processed** timber products

Acquisition of Martinsons by Holmen for SEK 1.0bn

July 2020 Buy-side advisory



# Communication

Joint Bookrunner

Rights Issue SEK 1,750m

Scandic

BULTEN 🕍

Acauires

# Hotel

Joint Bookrunner

# data:respons

Public offer by





### **Embedded** systems

Public offer for Data Respons by **AKKA Technologies** for NOK 3.7 bn

Mav 2020 Financial advisor

# (+) DOKTOR.SE

SEK 828m

Private placement SEK 482m

### **Digital** healthcare

Financial Advisor

May 2020

# sweciol

Public offer by

momentumgroup

### Multispecialist

Public offer for Swedol by Momentum Group

April 2020 Financial advisor

**Real Estate** 

Public offer for Hemfosa by SBB for



March 2020

# Communication

Joint Bookrunner



(XX) Pandox

Directed Share

Issue

SEK 3,049m

+

### **Fastening** solutions

Acquisition of **PSM** International by Bulten for SEK 230m

February 2020 Buy-side advisory

# apoteket Investment in

doktor 24



# **Pharmacy**

Investment in Doktor24 by Apoteket

SEK 150m (equity value)

January 2020 Financial advisor

# PROCURITAS

Acauires



### Modular space business

Acquisition of GSV temporary space division by Procuritas

November 2019 Buy-side advisory

# Hemfosa

Public offer by



SFK 46 6bn

November 2019 Financial advisor



# VOUONIA

November 2019 

### **Real Estate**

Public offer for Hembla by Vonovia for SEK 33.5bn

Financial advisor

# Real Estate

Joint Bookrunner

November 2019



Sold to



### **Broadcast &** media

Sale of HDR to NEP Group

November 2019 Sell-side advisory

# BONAVA

Acquires **URBANIUM** 

---

### Real Estate

Acquisition of Urbanium AS by Bonava for NOK 608m

October 2019 Buy-side advisory

# sinch

Acquires



October 2019 **•** Buy-side advisory

# Communication Acquisition of

TWW by Sinch for

SEK 439m



# Handelsbanken